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COMPANIES FORM No. 133

## Notice of increase in nominal capital

# 133

CRFA 0002

Pursuant to Article 133(1) and (2) of the Companies (Northern Ireland) Order 1986

Please do not write in  
this marginPlease complete  
legibly, preferably in  
black type, or bold  
block lettering

To the Registrar of Companies

For official use

Company Number

Name of company

R733

\* Insert full name of  
company

\* ULSTER BANK LIMITED

# a copy must be  
printed or in  
some other  
form approved  
by the registrar

gives notice in accordance with Article 133 of the above Order, that by resolution of the company

dated 30 MARCH 2009 the nominal capital of the company has beenincreased by £ 900,000,000 beyond registered capital of £ 1,100M and € 500M

A copy of the resolution authorising the increase is attached #

The additional Capital is divided as follows

Number of Shares	Class of Share	Nominal amount of each share
900,000,000	ORDINARY	£1 00

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new shares have been or are to be issued are as follows

Please tick here if  
continued overleaf☐‡ delete as  
appropriate

Signed

[Director][Secretary]‡

Date

1-4-09

Presenter's name, address  
and reference (if any)Group Secretariat  
Ulster Bank Group Centre  
George's Quay  
Dublin 2For official use  
Public Office

Document Checking Section

COMPANIES HOUSE

11 JAN 2010

BELFAST



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COMPANIES HOUSE

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MONDAY

# CERTIFIED A TRUE COPY

WESTER BANK LIMITED  
(the Company)

DIRECTOR/SECRETARY

DATE

Company Number R733

Private Company Limited by shares

## WRITTEN RESOLUTION

Pursuant to Article 53 of the Articles of Association of the Company, we the undersigned, being the members of the Company, by our signature hereby pass the following written resolutions as and to the special resolution of the Company (as indicated):

**1 Ordinary Resolution (Increase in Authorised Share Capital)**

THAT the authorised share capital of the Company be increased from £1,100,000,000 ordinary shares and £500,000,000 preference shares to £2,000,000,000 ordinary shares and £500,000,000 preference shares by the creation of an additional 900,000,000 Ordinary Shares of £1.00 each.

**2 Special Resolution (Amendment of Articles of Association)**

THAT pursuant to Article 20 of the Companies (Northern Ireland) Order 1986 Article 21 of the Articles of Association be amended to reflect the increase in the Company's authorised share capital referred to in the ordinary resolution at number 1 above.

**3 Special Resolution (Amendment of Memorandum of Association)**

THAT Clause 6 of the Company's Memorandum and Articles of Association be amended to reflect the increase in the Company's authorised share capital referred to in the resolutions at number 1 and 2 above.

**4 Ordinary Resolution (Directors' authority to allot Shares)**

THAT the Directors of the Company be generally and unconditionally authorised in accordance with Article 90(1) of the Companies (Northern Ireland) Order 1986 to exercise all powers of the Company to allot relevant securities in the Company up to the nominal amount of the authorised but unissued share capital immediately following the passing of this resolution, provided that this authority shall expire on the day preceding the expiry of five years from the passing of this resolution.

**5 Special Resolution (Disapplication of Pre-emption on allotment)**

THAT Article 99(1) of the Companies (Northern Ireland) Order 1986 be hereby excluded in its application to any allotment by the Company of relevant securities pursuant to the Ordinary Resolution at number 4 above.

SIGNED by the duly authorised representatives on behalf of all the members of the Company:

Signature [Signature]  
Authorised Signatory  
Nimrod Westminster Bank Plc

Date 30/03/09