

FORM OF STATUTORY DECLARATION

To: Registry of Companies, Credit Unions
and Industrial & Provident Societies
Waterfront Plaza
8 Laganbank Road
BELFAST
BT1 3BS

Company Name ULSTER BANK LIMITED
Company Number R733
I (insert full name) JUDITH LUCY COLLISTER
of (insert full address) 3 GROVELEA, BALLYHILL LANE, CRUMLIN, BT29 4ZR

do solemnly and sincerely declare that

THE ISSUED SHARE CAPITAL FIGURE CONTAINED IN THE
ULSTER BANK LIMITED 2009 ANNUAL RETURN WAS INCORRECT
THE FIGURE HAS BEEN AMENDED TO REFLECT THE CORRECT
TOTAL IN THE ATTACHED PAGES, TO INCLUDE AN ALLOTMENT OF
200,000,000 ORDINARY SHARES ON 30/3/2009

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declarant please sign here. Judith Collister

Enter whether Director or Secretary SECRETARY

Declared at 6 CANNON ROAD BELFAST BT1 5HX

on the 30th day of NOVEMBER two thousand and NINE

before me Pt. Cohn

A ~~Commissioner for Oaths, or Notary Public/Justice of the Peace/Solicitor~~
having the powers conferred on a Commissioner for Oaths. JOSEPH DONNELLY & CO.

Presentor's Name and Address and Reference (if any)

JUDITH COLLISTER, ULSTER BANK LIMITED, 11-16 DUNFALL SQUARE EAST

TUESDAY



JNI 01/12/2009 177
COMPANIES HOUSE

COMPANIES

01 DEC 2009

BELFAST



Issued share capital

Enter details of all the shares in issue at the date of this return

Class	Number	Aggregate Nominal Value
Non-Cumulative Euro Preference of €1.00 each	450,000,000	€ 450,000,000 00
Ordinary Shares of €1.00 each	1,208,440,000	£ 1,208,440,000 00
Total		

Please mark the appropriate box(es)

There were no changes in the period ☐

A list of changes is enclosed ☒ on paper ☐ not on paper

A full list of members is enclosed ☐ ☐

List of past and present members
(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

Elective resolutions
(Private companies only)

If an election is in force at the date of this return to dispense with annual general meetings, mark this box ☒

If an election is in force at the date of this return to dispense with laying accounts in general meetings, mark this box ☒

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief

I enclosed the appropriate fee

Make cheques payable to the Department of Economic Development

Signed Judith Colister

Date 28/10/09

Secretary ~~Director~~
(*Delete as appropriate)

This return includes ⁴ continuation sheets
(enter number)

To whom should Companies Registry direct any enquiries about the information shown in this return?

Ulster Bank - Group Secretariat

Group Secretariat Department, Block C - Second Floor, Ulster Bank

Group Centre, George's Quay, Dublin 2

Telephone +353 1 608 5523 Postcode
Extension

When you have signed the return send it with the fee to the Registrar of Companies at

Waterfront Plaza
8 Laganbank Road, Belfast BT1 3BS

LIST OF PAST AND PRESENT MEMBERS

SCHEDULE TO FORM 371[illegible]