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COMPANIES FORM No. 98(2) (Rev. 1989)

98(2)

Return of allotments of shares

(Revised 1989)
This form replaces
forms PUC2, PUC3
and 98(2)

Please do not
write in
this margin
Please complete
legibly, preferably
in black type, or
bold block lettering

Pursuant to Article 98(2)(a) of the Companies (Northern Ireland) Order 1986

To the Registrar of Companies (see note 1)

Company Number

R733

* insert full name of
company

1. Name of company

* ULSTER BANK LIMITED

2. This section must be completed for all allotments

^ distinguish between
ordinary preference,
etc.

Description of shares^	ORDINARY		
A Number allotted	443,440,000		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£	£

complete (a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 27 February 2009] #, or

(b) [from to] #

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the registrar of companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Article 98(2)(b) of the Companies (Northern Ireland) Order 1986 or by duly stamped prescribed particulars required by Article 98(3) of that Order (Form No. 98(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference (if
any)

Group Secretariat,
Ulster Bank Group
George's Quay
Dublin 2.

For official Use

Document Checking Section

DEPARTMENT OF ENTERPRISE
TRADE & INVESTMENT
COMPANIES REGISTRY

25 MAR 2009

COUNTER RECEIVED

Please do not
write in the
margin

[illegible]

Please complete
legibly,
preferably in
black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed Michelle Assistant
Director/Secretary*

Date 23-3-09

* delete as appropriate

This form should be delivered to:-

Companies Registry
Waterfront Plaza
8 Laganbank Road
BELFAST
BT1 3BS
Tel: 0845 604 88 88