



00618442

ES FORM No. 133

## of increase in nominal capital

133

CRFA 0002.

Pursuant to Article 133(1) and (2) of the Companies (Northern Ireland) Order 1986.

Please do not write in  
this marginPlease complete  
legibly, preferably in  
black type, or bold  
block lettering

To the Registrar of Companies

For official use

Company Number

Name of company

R733

\* Insert full name of  
company

\*Ulster Bank Limited

# a copy must be  
printed or in  
some other  
form approved  
by the registrar.

gives notice in accordance with Article 133 of the above Order, that by resolution of the company

dated 26 February 2009 the nominal capital of the company has been

increased by £ 500M beyond registered capital of £ 600M AND €500M

A copy of the resolution authorising the increase is attached #

The additional Capital is divided as follows:

Number of Shares	Class of Share	Nominal amount of each share
500,000,000	Ordinary Shares	£1.00

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows

Same rights as existing Ordinary Shares

DEPARTMENT OF ENTERPRISE  
TRADE & INVESTMENT  
COMPANIES REGISTRY

25 MAR 2009

COUNTER RECEIVED

Please tick here if  
continued overleaf☐

Signed

 ASSISTANT  
[Director] [Secretary] ‡

Date 23-3-2009

‡ delete as  
appropriatePresenter's name, address  
and reference (if any):Group Secretariat  
Ulster Bank Group  
George's Quay  
Dublin 2

For official use

Public Office

Document Checking Section