

**G**

M No. 133

**increase in nominal capital****133**

CRFA 00

Pursuant to Article 133(1) and (2) of the Companies (Northern Ireland) Order 1986.

Please do not write in  
this marginPlease complete  
legibly, preferably in  
black type, or bold  
block lettering

To the Registrar of Companies

For official use

Company Number

Name of company

R733

\* Insert full name of  
company

\* Ulster Bank Limited

# a copy must be  
printed or in  
some other  
form approved  
by the registrar.

gives notice in accordance with Article 133 of the above Order, that by resolution of the company

dated 30 January 2009 the nominal capital of the company has beenincreased by £ 150,000,000 beyond registered capital of £ 450M AND €500M

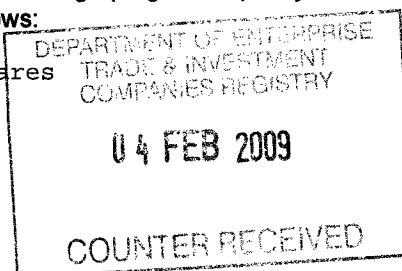
A copy of the resolution authorising the increase is attached #

The additional Capital is divided as follows:

Number of Shares	Class of Share		Nominal amount of each share
150,000,000	Ordinary Shares		£1.00

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Same rights as existing Ordinary Shares

Please tick here if  
continued overleaf☐‡ delete as  
appropriate

Signed

[Director][Secretary]‡

Date

03.02.

Presenter's name, address  
and reference (if any):Group Secretariat  
Ulster Bank Group Centre  
George's Quay,  
Dublin 2

For official use

Public Office

Document Checking Section