



00110448

PANIES FORM No. 133

Notice of increase in nominal capital

133

CRFA 0002.

Please do not write in
this marginPlease complete
legibly, preferably in
black type, or bold
block lettering

Pursuant to Article 133(1) and (2) of the Companies (Northern Ireland) Order 1986.

To the Registrar of Companies



For official use

Company Number

Name of company

R733

* Insert full name of
company

* ULSTER BANK LIMITED

a copy must be
printed or in
some other
form approved
by the registrar.

gives notice in accordance with Article 133 of the above Order, that by resolution of the company

dated 16 SEPTEMBER 2005 the nominal capital of the company has been

increased by €300M beyond registered capital of £ 150M AND €200M

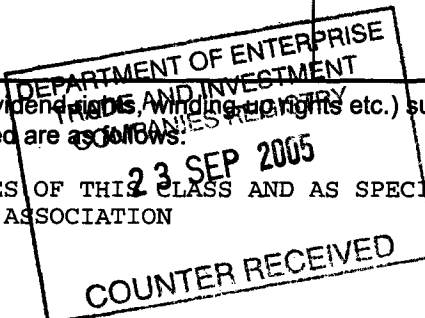
A copy of the resolution authorising the increase is attached #

The additional Capital is divided as follows:

Number of Shares	Class of Share	Nominal amount of each share
300,000,000	PREFERENCE SHARES	€1

The conditions (eg. voting rights, dividend rights, winding up rights etc.) subject to which the new shares have been or are to be issued are as follows.

THE SAME AS EXISTING SHARES OF THIS CLASS AND AS SPECIFIED IN ARTICLE 2 OF THE COMPANY'S ARTICLES OF ASSOCIATION

Please tick here if
continued overleaf☐‡ delete as
appropriateSigned Judith Collister [Director] [Secretary] ‡ DatePresenter's name, address
and reference (if any):JUDITH COLLISTER
ULSTER BANK LIMITED
11-16 DONEGALL SQUARE EAST
BELFAST

TEL 028 90275712

For official use

Public Office

Document Checking Section