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COMPANIES FORM No. 98(2) (Rev. 1989)

98(2)

## Return of allotments of shares

(Revised 1989)

This form replaces  
forms PUC2, PUC3  
and 98(2)Please do not  
write in  
this margin  
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Pursuant to Article 98(2)(a) of the Companies (Northern Ireland) Order 1986

To the Registrar of Companies (see note 1)

Company Number

R733

\* insert full name of  
company

1. Name of company

\* Ulster Bank Limited

^ distinguish between  
ordinary preference,  
etc.

2. This section must be completed for all allotments

Description of shares^	Ordinary		
A Number allotted	200m		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1	£	£

# complete (a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 22 December 2005] #, or

(b) [from \_\_\_\_\_ to \_\_\_\_\_] #

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 &amp; 3)

D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

## NOTES

1. This form should be delivered to the registrar of companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Article 98(2)(b) of the Companies (Northern Ireland) Order 1986 or by duly stamped prescribed particulars required by Article 98(3) of that Order (Form No. 98(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,  
telephone number and reference (if  
any)Ms Yvonne Kozacek  
Ulster Bank Group Centre  
Georges Quay  
Dublin  
tel 0035316084201

For official Use

Document Checking Section

DEPARTMENT OF ENTERPRISE  
TRADE AND INVESTMENT  
COMPANIES REGISTRY

23 DEC 2005

COUNTER RECEIVED

Please do not  
write in the  
margin

Please complete  
legibly,  
preferably in  
black type, or  
bold block  
lettering

\_\_\_\_\_

\* delete as appropriate

**The Registrar of Companies  
Companies Registry  
IDB House  
64 Chichester Street  
Belfast  
BT1 4JX**