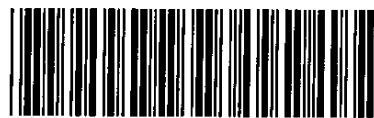


Registered number: OC417509

SIONIC ADVISORS (US) LLP

UNAUDITED
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2019

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COMPANIES HOUSE

SIONIC ADVISORS (US) LLP

GENERAL INFORMATION

Designated Members

Catalyst (US) Bidco, Inc (appointed 1 April 2019)
Sionic (UK) Subco Limited (appointed 1 April 2019)
Christopher Crowe (resigned 1 April 2019)
Craig Sher (resigned 1 April 2019)
Harjinder Sidhu (resigned 1 April 2019)

Members

Angle Park LLC (resigned 1 April 2019)
KEB Investments LLC (resigned 1 April 2019)
Pino Vallejo (resigned 1 April 2019)
Sisval LLC (resigned 1 April 2019)
Joseph Denci (resigned 1 April 2019)
Manasquan River LLC (resigned 1 April 2019)
Diane Cenci (resigned 1 April 2019)
New Shore Advisors LLC (resigned 1 April 2019)
Capcro Inc (resigned 1 April 2019)
Joseph Buonpastore (resigned 1 April 2019)
JLB Consulting Group, Inc (resigned 1 April 2019)
Joseph Cataldo (resigned 1 April 2019)
C&C Cataldo Enterprises LLC (resigned 1 April 2019)
Emiliano Salcines (resigned 1 April 2019)
Salsa LLC (resigned 1 April 2019)
Ken Bigelow (resigned 1 April 2019)
Princeton Structured Intelligence LLC (resigned 1 April 2019)
Jason Millard (resigned 1 April 2019)
Capitalize Change (resigned 1 April 2019)
John Byrne (resigned 1 April 2019)
JEB Consulting Services LLC (resigned 1 April 2019)

LLP registered number

OC417509

Registered office

111 Old Broad Street, London, EC2N 1AP

SIONIC ADVISORS (US) LLP

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SIONIC ADVISORS (US) LLP

MEMBERS' REPORT FOR THE YEAR ENDED 31 DECEMBER 2019

The members present their annual report together with the financial statements of Sionic Advisors (US) LLP (the "LLP") for the year ended 31 December 2019.

Principal activities

The principal objective of the LLP is to serve as a holding entity for its US subsidiary.

Designated Members

Catalyst (US) Bidco, Inc and Sionic (UK) Subco Limited were designated members of the LLP throughout the period. Harjinder Sidhu, Craig Sher and Christopher Crowe resigned from their roles as designated members on 1 April.

Members

Angle Park LLC, KEB Investments LLC, Pino Vallejo, Sisval LLC, Joseph Denci, Manasquan River LLC, Diane Cenci, New Shore Advisors LLC, Capcro Inc, Joseph Buonpastore, JLB Consulting Group, Inc, Joseph Cataldo, C&C Cataldo Enterprises LLC, Emiliano Salcines and Salsa LLC resigned as members of the LLP on 1 April 2019.

Members' capital and interests

Members are remunerated from the profits of the LLP and are required to make their own provision for pensions and other benefits. Profits are allocated and divided between members after finalisation of the financial statements. Members draw a proportion of their profit shares monthly during the year in which it is made, with the balance of profits being distributed after the year, subject to the cash requirements of the business.

This report was approved by the members on 10 December 2020 and signed on their behalf by:



Richard Cowen, on behalf of Sionic (UK) Subco Limited
Designated member

SIONIC ADVISORS (US) LLP

**STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2019**

	Note	2019 \$	2018 \$
Turnover		612,530	4,013,952
		<hr/>	<hr/>
Gross profit		612,530	4,013,952
		<hr/>	<hr/>
Profit for the year before members' remuneration and profit shares		612,530	4,013,952
		<hr/>	<hr/>
Profit for the year before members' remuneration and profit shares		612,530	4,013,952
Members' remuneration charged as an expense		(612,530)	(4,013,952)
		<hr/>	<hr/>
Results for the year available for discretionary division among members		-	-
		<hr/>	<hr/>

There was no other comprehensive income for 2019 (2018:\$NIL).

The notes on pages 5 to 6 form part of these financial statements.

SIONIC ADVISORS (US) LLP
REGISTERED NUMBER: OC417509


BALANCE SHEET
AS AT 31 DECEMBER 2019

	Note	2019 \$	2018 \$
Current assets			
Debtors: amounts falling due within one year	4	3,379,473	1,793,856
		<u>3,379,473</u>	<u>1,793,856</u>
Creditors: Amounts Falling Due Within One Year	5	(3,860,664)	(185,020)
		<u>(3,860,664)</u>	<u>(185,020)</u>
Net current (liabilities)/assets		(481,191)	1,608,836
Total assets less current liabilities		(481,191)	1,608,836
Net (liabilities)/assets		(481,191)	1,608,836
Represented by:			
Loans and other debts due to members within one year			
Other amounts		(481,191)	1,608,836
		<u>(481,191)</u>	<u>1,608,836</u>
		<u>(481,191)</u>	<u>1,608,836</u>
Total members' interests		(481,191)	1,608,836
Loans and other debts due to members		(481,191)	1,608,836
		<u>(481,191)</u>	<u>1,608,836</u>

The LLP was entitled to exemption from audit under section 479A of the Companies Act 2006, as applied by The Limited Liability Partnerships (Accounts and Audit) (Application of Companies Act 2006) Regulations 2008.

The members acknowledge their responsibilities for complying with the requirements of the Companies Act 2006, as applied by The Limited Liability Partnerships (Accounts and Audit) (Application of Companies Act 2006) Regulations 2008, with respect to accounting records and the preparation of financial statements.

The financial statements were approved and authorised for issue by the members and were signed on their behalf on 10 December 2020.



R Cowen, on behalf of Sionic (UK) Subco Limited
Designated member

SIONIC ADVISORS (US) LLP
REGISTERED NUMBER: OC417509

BALANCE SHEET (CONTINUED)
AS AT 31 DECEMBER 2019

The notes on pages 5 to 6 form part of these financial statements.

Sionic Advisors (US) LLP has no equity and, in accordance with the provisions contained within the Statement of Recommended Practice "Accounting by Limited Liability Partnerships", has not presented a Statement of Changes in Equity.

SIONIC ADVISORS (US) LLP

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2019

1. Statutory Information

Sionic Advisors (US) LLP is an LLP registered in England and Wales. The LLP's registered number and registered office address can be found on the General Information page. At 31 December 2019, the LLP was a wholly owned subsidiary of Sionic Global (CTL) Limited, formerly Catalyst Topco Limited. Sionic Global (CTL) Limited and its subsidiaries are hereinafter referred to as 'the Group'.

2. Accounting policies

2.1 Basis of preparation of financial statements

The financial statements have been prepared under the historical cost convention unless otherwise specified within these accounting policies and in accordance with Section 1A of Financial Reporting Standard 102, the Financial Reporting Standard applicable in the UK and the Republic of Ireland and the Companies Act 2006 and the requirements of the Statement of Recommended Practice "Accounting by Limited Liability Partnerships".

2.2 Exemption from preparing consolidated financial statements

The LLP is a parent LLP that is also a subsidiary included in the consolidated financial statements of its ultimate parent undertaking established under the law of an EEA state and is therefore exempt from the requirement to prepare consolidated financial statements under section 400 of the Companies Act 2006.

2.3 Revenue

Revenue is recognised to the extent that it is probable that the economic benefits will flow to the LLP and the revenue can be reliably measured. Revenue is measured as the fair value of the consideration received or receivable, excluding discounts, rebates, value added tax and other sales taxes.

3. Employees

The entity has no employees.

The average monthly number of employees, including directors, during the year was 0 (2018 - 0).

4. Debtors

	2019 \$	2018 \$
Amounts owed by group undertakings	3,379,473	1,793,856
	<u>3,379,473</u>	<u>1,793,856</u>

SIONIC ADVISORS (US) LLP

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2019**

5. Creditors: Amounts falling due within one year

	2019 \$	2018 \$
Amounts owed to group undertakings	3,860,664	185,020
	<u>3,860,664</u>	<u>185,020</u>

6. Loans and other debts due to members

	2019 \$	2018 \$
Other amounts due to members	481,191	(1,608,836)
	<u>481,191</u>	<u>(1,608,836)</u>

Loans and other debts due to members may be further analysed as follows:

	2019 \$	2018 \$
Falling due within one year	481,191	(1,608,836)
	<u>481,191</u>	<u>(1,608,836)</u>

Loans and other debts due to members rank equally with debts due to ordinary creditors in the event of a winding up.

7. Controlling party

At 31 December 2019 the LLP's ultimate parent and controlling party was Sionic Global (CTL) Limited (formerly Catalyst Topco Limited). Copies of the consolidated financial statements of Sionic Global (CTL) Limited, which include the results of Sionic Advisors (US) LLP are available from Companies House.