

The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

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To the Registrar of Companies

Company number

OC381096

Name of Limited Liability Partnership

(a) Insert full name of company

(a) **BNY MELLON INVESTMENT MANAGEMENT LLP**

(b) Insert full name(s) and address(es)

We (b)

Bruce Mackay
Baker Tilly Restructuring and
Recovery LLP
25 Farringdon Street
London
EC4A 4AB

Mark Wilson
Baker Tilly Restructuring
and Recovery LLP
25 Farringdon Street
London
EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 23/9/13

Presenter's name, address
and reference (if any)Name Baker Tilly Restructuring and
Recovery LLP

Ref

For Official Use	
Liquidation Section	Post Room

FRIDAY



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27/09/2013 #439
COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number OC381096

Name of Limited Liability Partnership BNY Mellon Investment Management LLP

Presented by The Designated Members

Declaration of Solvency

We (a)

(a) Insert name and addresses

BNY Mellon Investment APAC
LP (acting by its general partner
BNY Mellon Investment
Management Holdings LLC)
160 Queen Victoria Street
London, EC4V 4LA

BNY Mellon Investment
Management (Jersey) No 2
Limited
Ogier House
The Esplanade
St Helier
Jersey, JE4 9WG

(b) Delete as applicable

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date

Signed

Authorised Signatory

Signed

Director

being the Designated Members of BNY Mellon Investment Management LLP do solemnly and sincerely declare that we have made a full enquiry into the affairs of this Limited Liability Partnership, and that, having done so, we have formed the opinion that this Limited Liability Partnership will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the Limited Liability Partnership's assets and liabilities as at
(e) 19 September 2013

being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

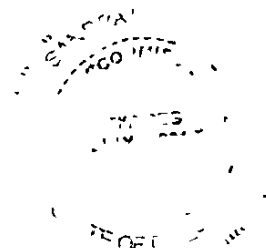
Declared at 100 White Clay Center, Newark, DE

This 20th day of September

Before me,

Sandra L. Kisner
Sandra L. Kisner

SANDRA L. KISNER
Notary Public, State of Delaware
My Commission Exp. July 9, 2016



The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number OC381096

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Presented by The Designated Members

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Signed ..
Authorised Signatory

Signed ..
Director

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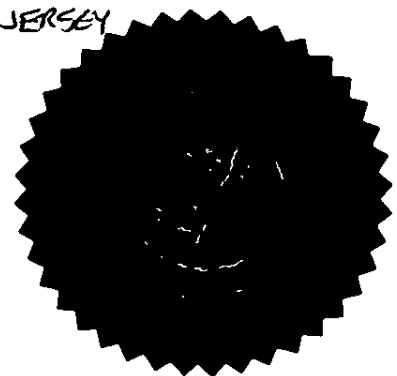
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Ogier House, Esplanade St Helier Jersey

This 20th day of SEPTEMBER 2013

Before me,

Raulin Amy
Notary Public
Ogier House
The Esplanade
St Helier
Jersey JE4 9WG
Channel Islands
01534 504000



Statement as at 19 September 2013 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	£
Balance at bank	
Cash in hand	
Marketable securities	
Bills receivable	
Inter-company debtors	
Loans and advances	
Unpaid calls	
Stock in trade	
Work in progress	
Freehold property	
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils etc	
Patents, trade marks etc	
Investments other than marketable securities	1,935,914,077
Other property, viz	
Estimated realisable value of assets £	1,935,914,077
Liabilities:	
Secured on specific assets, viz	£
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
	£
Trade accounts	
Inter-company payable	
Accrued expenses	
Corporation Tax liabilities	
Contingent liabilities	
Estimated surplus after paying debts in full	£ 1,935,914,077

Remarks: The costs and expenses of the liquidation will be paid by another Group company