

LL MG01

Particulars of a mortgage or charge created by a Limited Liability Partnership (LLP)



000554/39

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
created by an LLP in England and
Wales or Northern Ireland



What this form is NOT for

You cannot use this form to
particulars of a mortgage or
charge for a Scottish LLP
To do this, please use form
LL MG01s

SATURDAY



AIHE7KS6

A09

12/06/2010

335

COMPANIES HOUSE

1

LLP details

LLP number

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LLP name in full **HAMPSHIRE CHARTERS LLP (the "LLP")**

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

d	0	d	8	m	0	m	6	y	2	y	0	y	1	y	0
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Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description **A Statutory Cayman Islands Ship Mortgage from the LLP in favour of Fortis Lease UK Limited (the "Chargee") in respect of all shares in the 48 24m Feadship motor yacht "HAMPSHIRE" (the "Yacht")**

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The principal sum of up to one hundred million Euros (EUR 100,000,000) together with all interest accrued thereon and all other sums of any nature (together with all interest on any of those sums) which from time to time may be payable to the Chargee pursuant to a Loan Agreement dated 8 July 2008 between H2 Yacht Charters LLP and the Chargee (the "Loan Agreement"), as supplemented by a Supplemental Agreement between the LLP and the Chargee dated 8 June 2010 (the "Supplemental Agreement") and the Collateral Security Documents (as defined in the Supplemental Agreement) and guaranteed by way of a Corporate Guarantee and Indemnity between the LLP and the Chargee dated 8 June 2010

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	FORTIS LEASE UK LIMITED
Address	5 Aldermanbury Square
	London
Postcode	E C 2 V 7 H R
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

All 64/64/ shares, rights and interest of every kind which the LLP now or at any later time has in respect of the Yacht, her boats, guns, ammunitions, small arms and appurtenances

Continuation page

Please use a continuation page if you need to enter more details

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge. If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly.

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK. The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where property situated in another part of UK.

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Signature

Please sign the form here

Signature

Signature

X Hill Dickinson LLP X
For and on behalf of Chargee

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Hill Dickinson LLP

Address

Post town

County/Region

Postcode

E

C

3

A

7

H

X

Country

DX 698/550 London City

Telephone 020 7283 9033



Certificate

We will send your certificate to the presenter's address if given above or to the LLPs Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The LLP name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For LLPs registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For LLPs registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For LLPs registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

**Pursuant to section 869(5) & (6) of the Companies Act 2006 as
applied to the Limited Liability Partnerships (Application of
Companies Act 2006) Regulations 2009**

LLP NO. OC323926
CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STATUTORY CAYMAN ISLANDS
SHIP MORTGAGE DATED 8 JUNE 2010 AND CREATED BY
HAMPSHIRE CHARTERS LLP FOR SECURING EUR 100,000,000
AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE
LIMITED LIABILITY PARTNERSHIP TO FORTIS LEASE UK
LIMITED UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 AS APPLIED TO THE LIMITED LIABILITY
PARTNERSHIPS (APPLICATION OF COMPANIES ACT 2006)
REGULATIONS 2009 ON THE 12 JUNE 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 JUNE 2010



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES