

# M

# LLP395

## Particulars of a mortgage or charge in respect of a Limited Liability Partnership

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHWP000

Please complete  
in typescript, or  
in bold black  
capitals

For official use

LLP Number

OC321718

Full Name of Limited  
Liability Partnership

Nomina No 100 LLP ("the LLP")

Date of creation  
of the charge

24 May 2007

Description of the instrument  
(if any) creating or evidencing  
the charge (note 2)

Lloyd's Canadian Margin Fund Trust Deed ("the Trust Deed") constituting the Margin Fund (as defined in Schedule 1 to the Trust Deed) (the "Margin Fund"), dated 25 May 2001 and made between the Society incorporated by Lloyd's Act 1871 by the name of Lloyd's ("Lloyd's"), (continued on Continuation Sheet No 1, page 2)

Amount secured by the  
mortgage or charge

- (a) Trustee Priority Claims (as defined in Schedule 1 to the Trust Deed)
- (b) Every Matured Claim of any Policyholder or Third Party Claimant against the LLP or any other member or former member of Lloyd's under a Policy in Canada
- (c) Transfers at the direction of the Council of Lloyd's to the Lloyd's Premiums Trust Fund for general business or the Member's Canadian Trust Fund of any of the Current Contributors (including the LLP) of any share attributable by the Council of Lloyd's to that Current Contributor of any income of the Margin Fund or of any excess for the time being of the value of the Margin Fund over the Trust Fund Minimum Amount (as defined in clause 2 3 of the Trust Deed)

(continued on Continuation Sheet No 1, page 2)

Signed

Date

06/06/2007

On behalf of [LLP][mortgagee/chargee] (delete as appropriate)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of

Tel

E-mail



LD4

\*L6B1TQ7T\*

07/06/2007

COMPANIES HOUSE

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When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

Names and addresses of the mortgagees or persons entitled to the charge

RBC Dexia Investor Services Trust of 77 King St West, Toronto, Ontario M5W 1P9, Canada, as trustee for itself and for any person to whom, as a Policyholder or a  
(continued on Continuation Sheet No 1, page 3)

Short particulars of all the property mortgaged or charged

All interest of the LLP in present and future assets comprised in the Margin Fund constituted under the Trust Deed including the following

- (a) the contributions paid to the Margin Fund by or on behalf of the LLP pursuant to the Lloyd's Canadian Business Requirements 2001 made by the Council of Lloyd's or any other requirements of the Council of Lloyd's,
- (b) all monies, investments, income, gains or other assets at any time representing or accruing to the contributions referred to above

Particulars as to commission allowance or discount (*note 3*)

### Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395 \*) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398 \*) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398 \*) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) \* applies (property situate in Scotland or Northern Ireland) and Form LLP398 is submitted
- 2 A description of the instrument, eg 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal Charge', etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the LLP to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the Form LLP395 continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**

Please do not  
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## Particulars of a mortgage or charge (continued)

*Please complete  
in typescript, or  
in bold black  
capitals*

Continuation sheet No

1

to Form LLP395 and 410 (Scot)

**LLP Number**

OC321718

**Full Name of Limited Liability Partnership**

Nomina No 100 LLP ("the LLP")

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2 for LLP395)  
(note 1 for LLP410)

Royal Trust Corporation of Canada, a trust corporation incorporated under the laws of Canada and its successors and assigns (the "Trustee"), and the Superintendent of Financial Institutions for Canada (the "Superintendent") In this Form, unless the context otherwise requires, terms used are to be interpreted as provided in the Trust Deed

- (d) Amounts required by the Superintendent to be transferred by the Trustee to a designated receiver pursuant to clause 9.4 of the Trust Deed

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

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Third-Party Claimant, a Matured Claim is for the time being payable and for the trustees of the Lloyd's Premiums Trust Fund or the Member's Canadian Trust Fund of any of the Current Contributors, and, subject thereto, the trustees of the Lloyd's Premiums Trust Fund for general business of the LLP and the Trustee as Canadian Trustee of the Member's Canadian Trust Fund of the LLP

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985 as applied to Limited Liability Partnerships pursuant to Paragraph 4 and Schedule 2 of the Limited Liability Partnerships Regulations 2000.

LLP No OC321718

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE DATED 25 MAY 2001 IN THE TERMS OF THE LLOYD'S CANADIAN MARGIN FUND TRUST DEED ("THE TRUST DEED") DATED THE 24th MAY 2007 AND CREATED BY NOMINA NO 100 LLP FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE LIMITED LIABILITY PARTNERSHIP TO RBC DEXIA INVESTOR SERVICES TRUST UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 AS APPLIED TO LIMITED LIABILITY PARTNERSHIPS PURSUANT TO PARAGRAPH 4 AND SCHEDULE 2 OF THE LIMITED LIABILITY PARTNERSHIPS REGULATIONS 2000 ON THE 7th JUNE 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th JUNE 2007



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

*Angela*

HLP026B