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LLP395

Particulars of a mortgage or charge in respect of a Limited Liability Partnership

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHWP000

Please complete in typescript, or in bold black capitals

For official use

3

LLP Number

OC321718

Full Name of Limited Liability Partnership

Nomina No100 LLP ("the LLP")

Date of creation of the charge

1 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Lloyd's Premium Trust Deed (general business) (the "Trust Deed")

Amount secured by the mortgage or charge

The losses, claims, returns of premiums, reinsurance premiums, expenses, obligations and other "Permitted Trust Outgoings" set out in clause 3(a) of and paragraph 1 of schedule 3 to the Trust Deed

Signed

Date

12-1-07

On behalf of ~~[LLP]~~ [mortgagee/chargee] (delete as appropriate)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of

Lloyd's Fidentia House Walter Burke Way Chatham Maritime Chatham

Kent ME4 4RN

Tel 01634 392000

E-mail LLOYDS-MSU-MA-Corporate&IA@lloyds.com



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COMPANIES HOUSE

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When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

WEDNESDAY

Names and addresses of
the mortgagees or persons
entitled to the charge

The Society incorporated by Lloyd's Act 1871 by the name of Lloyd's ("Lloyd's") of One
Lime Street, London EC3M 7HA, the Regulating Trustee, the Managing Agent's Trustees
(continued on Continuation Sheet No.1, page 3).

Short particulars of all
the property mortgaged
or charged

All the present and future assets of the LLP comprised in the Trust Fund constituted
under and pursuant to the Trust Deed full particulars of which assets are set out in
clause 2 of and schedule 2 to the Trust Deed, including the following:

- (i) all premiums, reinsurance recoveries, rights of salvage and subrogation and
other monies whatsoever in connection with the LLP's Underwriting and all
interest of the LLP therein
- (ii) all monies payable (whether or not in connection with the Underwriting) under
any personal stop loss or estate protection plan policies for the time being
belonging to the LLP (or held on its behalf) and any open year reinsurance
contracts of (or held for) the LLP
- (iii) all rights of recovery (save to the extent excluded in the Trust Deed) and all
litigation recoveries made against any person (except in respect of defamation)
in relation to the LLP's affairs at Lloyd's
- (iv) all Auction Proceeds

(continued on Continuation Sheet No. 1, page 4).

Particulars as to
commission allowance
or discount (note 3)

Nil

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395 *). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398 *). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398 *) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) * applies (property situate in Scotland or Northern Ireland) and Form LLP398 is submitted.
- 2 A description of the instrument, eg 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal Charge', etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the LLP to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the Form LLP395 continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.

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FORM LLP395 (Cont.) AND FORM LLP410 (Scot)(Cont.)

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write in this
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**Particulars of a mortgage or charge
(continued)**

*Please complete
in typescript, or
in bold black
capitals*

Continuation sheet No

1

to Form LLP395 and 410 (Scot)

LLP Number

OC321718

Full Name of Limited Liability Partnership

Nomina No100 LLP ("the LLP")

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2 for LLP395)
(note 1 for LLP410)

Amount due or owing on the mortgage or charge (continued)

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of any Managing Agent and other trustees appointed under or pursuant to the Trust Deed, in each case for themselves and as trustees for any person to whom a sum of money is or becomes payable in respect of a "Permitted Trust Ongoing" as defined in clause 3(a) of and paragraph 1 of schedule 3 to the Trust Deed

***Please
complete in
typescript, or in
bold black
capitals***

- (v) all assets (being assets (i) comprised in any Lloyd's Deposit or Special Reserve Fund of the LLP or income of the same or (ii) subject to any other Premiums Trust Deed of the LLP expressed to have effect in respect of years of account at Lloyd's prior to the 1987 year of account or assets released from any of the trust funds mentioned in (i) or (ii)) which are vested in or under the control of any Members' Agent or Managing Agent (otherwise than as a trustee or under the terms of and subject to any other Premiums Trust Deed of the LLP) or the Trustees or any of them as trustees of this Deed
- (vi) all funds, sub-funds and income earned in respect of any asset comprised in the Trust Fund
- (vii) all further assets at any time added to the Trust Fund during the Trust Period whether by or on behalf of the LLP or otherwise howsoever
- (viii) all assets now or for the time being representing the foregoing

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985 as applied to Limited Liability Partnerships pursuant to Paragraph 4 and Schedule 2 of the Limited Liability Partnerships Regulations 2000.

LLP No. OC321718

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LLOYD'S PREMIUM TRUST DEED (GENERAL BUSINESS) DATED THE 1st JANUARY 2007 AND CREATED BY NOMINA NO. 100 LLP FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE LIMITED LIABILITY PARTNERSHIP TO THE TRUSTEES, LLOYD'S AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395) UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 AS APPLIED TO LIMITED LIABILITY PARTNERSHIPS PURSUANT TO PARAGRAPH 4 AND SCHEDULE 2 OF THE LIMITED LIABILITY PARTNERSHIPS REGULATIONS 2000 ON THE 17th JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th JANUARY 2007.

A handwritten signature in dark ink, appearing to be 'J. B. J.', located in the lower left quadrant of the page.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES