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LLP395

Particulars of a mortgage or charge in respect of a Limited Liability Partnership

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHWP000

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For official use

16

LLP Number

OC321718

Full Name of Limited Liability Partnership

Nomina No100 LLP ("the LLP")

Date of creation of the charge

1 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Lloyd's Australian Joint Asset Trust Deed (No.2) ("the Trust Deed") made on 6 June 2000 between Lloyd's and National Australia Trustees Limited ("the Trustee"). In this Form, unless the context otherwise requires terms used are to be interpreted as provided in the Trust Deed.

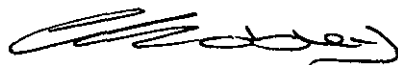
Amount secured by the mortgage or charge

All claims of or submitted by a holder of any Australian Policy to which the Trust Deed applies or any Transitional Policy.

All fees and expenses of the Trustee including without limitation its legal fees and expenses and other disbursements properly incurred in negotiating and entering into the Trust Deed and the Operational Agreement and all liabilities and expenses properly incurred in the execution or purported execution of the trusts contained in the Trust Deed or the exercise or attempted exercise of any of the powers, authorities and discretions vested in the Trustee under the Trust Deed.

(continued on Continuation Sheet No. 1, page 2).

Signed



Date

12-1-07

On behalf of ~~[LLP]~~ [mortgagee/chargee] (delete as appropriate)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Lloyd's Fidentia House Walter Burke Way Chatham Maritime Chatham

Kent ME4 4RN

Tel 01634 392000

E-mail LLOYDS-MSU-MA-Corporate&IA@lloyds.com

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff



LD9

17/01/2007

342

COMPANIES HOUSE

WEDNESDAY

Names and addresses of the mortgagees or persons entitled to the charge

Lloyd's (of One Lime Street, London) the Trustee (of 271 Collins Street, Melbourne, Victoria) and its successors, the holder of any Australian Policy and (all as defined by (continued on Continuation Sheet No.1, page 3).

Short particulars of all the property mortgaged or charged

All the present and future assets comprised in the Trust Fund constituted under and pursuant to the Trust Deed including all monies, investments, income, gains and other assets representing or accruing to the Trust Fund.

Particulars as to commission allowance or discount (*note 3*)

Nil

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395 *). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398 *). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398 *) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) * applies (property situate in Scotland or Northern Ireland) and Form LLP398 is submitted.
- 2 A description of the instrument, eg 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal Charge', etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the LLP to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the Form LLP395 continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.

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FORM LLP395 (Cont.) AND FORM LLP410 (Scot)(Cont.)

Particulars of a mortgage or charge
(continued)

Continuation sheet No

1

to Form LLP395 and 410 (Scot)

LLP Number

OC321718

Full Name of Limited Liability Partnership

Nomina No100 LLP ("the LLP")

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2 for LLP395)
(note 1 for LLP410)

All taxes by law payable by the Trustee in the execution of the trusts contained in the Trust Deed.

All sums liable to be paid to the trustees of the Premiums Trust Fund of the LLP in accordance with the Trust Deed.

All sums liable to be paid pursuant to a demand by the Treasurer of the Commonwealth of Australia in accordance with the Trust Deed.

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the relevant Lloyd's Premiums Trust Deed) the Regulating Trustee, the Managing Agent's Trustees of any managing agent and other trustees appointed under or pursuant to such Lloyd's Premiums Trust Deed.

• Short particulars of all the property mortgaged or charged (continued)

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985 as applied to Limited Liability Partnerships pursuant to Paragraph 4 and Schedule 2 of the Limited Liability Partnerships Regulations 2000.

LLP No. OC321718

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE IN THE TERMS OF THE LLOYD'S AUSTRALIAN JOINT ASSET TRUST DEED (NO.2) ("THE TRUST DEED") DATED THE 1st JANUARY 2007 AND CREATED BY NOMINA NO. 100 LLP FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE LIMITED LIABILITY PARTNERSHIP TO LLOYD'S THE TRUSTEE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 AS APPLIED TO LIMITED LIABILITY PARTNERSHIPS PURSUANT TO PARAGRAPH 4 AND SCHEDULE 2 OF THE LIMITED LIABILITY PARTNERSHIPS REGULATIONS 2000 ON THE 17th JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th JANUARY 2007.

[Handwritten signature]



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —