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LLP395**M**

CHWP000

Please complete
in typescript, or
in bold black
capitals**Particulars of a mortgage or charge in respect
of a Limited Liability Partnership****A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

For official use

LLP Number **OC318732****2**Full Name of Limited
Liability Partnership **LEOPOLD SQUARE INVESTMENTS LLP (LSI)**Date of creation
of the charge **13 APRIL 2007**Description of the instrument
(if any) creating or evidencing
the charge (note 2) **LEGAL CHARGE**Amount secured by the
mortgage or charge

ALL MONEYS, OBLIGATIONS AND LIABILITIES
WHATSOEVER WHETHER FOR PRINCIPAL INTEREST
OR OTHERWISE WHICH MAY NOW OR AT ANY
TIME IN THE FUTURE BE DUE OWING OR
INCURRED by LSI TO LEOPOLD SQUARE
DEVELOPMENTS LLP WHETHER PRESENT OR FUTURE,
ACTUAL OR CONTINGENT AND WHETHER ALONE,
SEVERALLY OR JOINTLY AS PRINCIPAL GUARANTOR,
SURETY OR OTHERWISE AND IN WHATEVER NAME,
OR STYLE IN ANY ACCOUNT OR IN ANY
MANNER WHATSOEVER

Signed **Heaton LLP**Date **18.04 2007**

On behalf of [LLP][mortgagee/chargee] (delete as appropriate)

You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House
to contact you if there is a query on
the form. The contact information that
you give will be visible to searchers of
the public record

**HEATONS LLP, 5TH FLOOR, FREE TRADE EXCHANGE,
37 PETER STREET, MANCHESTER M2 5GB**
Tel **0161 835 8010**
E-mail **LISA.BRIDGWOOD@HEATONS.CO.UK**

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff



A00APOVG
20/04/2007
COMPANIES HOUSE

FRIDAY

06/2005

Names and addresses
of the mortgagees or
persons entitled to
the charge

LEOPOLD SQUARE DEVELOPMENTS LLP ("LSO")

Short particulars of all the
property mortgaged
or charged

1. ALL THAT LEASEHOLD PROPERTY REGISTERED WITH ABSOLUTE
TITLE UNDER TITLE NUMBER SYK508127 AND KNOWN
AS LAND AND BUILDINGS AT LEOPOLD STREET;

2. ALL THAT LEASEHOLD PROPERTY REGISTERED WITH ABSOLUTE
TITLE UNDER TITLE NUMBER SYK508128 AND KNOWN
AS LAND AND HOTEL AT LEOPOLD STREET, AND

3. ALL THAT LEASEHOLD PROPERTY TO BE REGISTERED
WITH ABSOLUTE TITLE CONTAINED IN AN UNDERTAKE
DATED 2006 AND MADE BETWEEN LSO AND LSI
BEING 4A AT LEOPOLD SQUARE.

Particulars as to
commission allowance
or discount (note 3)

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395 *) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398 *) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398 *) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) * applies (property situate in Scotland or Northern Ireland) and Form LLP398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal Charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the LLP to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the Form LLP395 continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985 as applied to Limited Liability Partnerships
pursuant to Paragraph 4 and Schedule 2 of the Limited Liability Partnerships Regulations 2000.

LLP No OC318732

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT
A LEGAL CHARGE DATED THE 13th APRIL 2007 AND CREATED BY LEOPOLD SQUARE
INVESTMENTS LLP FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
LIMITED LIABILITY PARTNERSHIP TO LEOPOLD SQUARE DEVELOPMENTS LLP ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII
OF THE COMPANIES ACT 1985 AS APPLIED TO LIMITED LIABILITY PARTNERSHIPS
PURSUANT TO PARAGRAPH 4 AND SCHEDULE 2 OF THE LIMITED LIABILITY
PARTNERSHIPS REGULATIONS 2000 ON THE 20th APRIL 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th APRIL 2007

Angela



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES