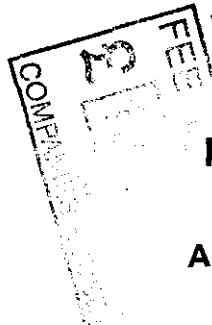


# M

CHFP025

Please complete  
in typescript, or  
in bold black  
capitals



# LLP395

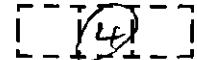
## Particulars of a mortgage or charge in respect of a Limited Liability Partnership

A fee of £13 is payable to Companies House in respect of  
each register entry for a mortgage or charge.

For official use

LLP Number

OC313273



Full Name of Limited  
Liability Partnership

Blyth Films LLP ('the Chargor')

Date of creation  
of the charge

4th April 2006

Description of the instrument  
(if any) creating or evidencing  
the charge (note 2)

Charge over Assets between the Chargor and The  
Governor and Company of the Bank of Ireland ('the  
Bank') ('the Charge') relating to the film  
provisionally entitled 'Kidulthood' ('the Film').

Amount secured by the  
mortgage or charge

All obligations and liabilities of the Borrowers or  
any of them to the Bank in respect of any of the  
Loans (including interest and break costs relating  
thereto) or of the Chargor in relation to any Finance  
Document, together with (in all cases) all costs,  
charges and expenses incurred by the Bank in the  
protection, preservation and enforcement of its  
rights in relation to the Charge and any Finance  
Document ('the Secured Liabilities').

Capitalised terms not otherwise defined herein shall  
have the meanings given to them in Schedule 1 to this  
Form 395.

Signed

Richards Butler

Date

13.4.06

On behalf of ~~XXX XXXXXX~~/chargee (delete as appropriate)

You do not have to give any contact  
information in the box opposite but if you  
do, it will help Companies House to  
contact you if there is a query on the  
form. The contact information that you  
give will be visible to searchers of the  
public record.

Richards Butler

Beaufort House, 15 St Botolph Street, London, EC3A  
7EE, DX 1066 DX 1066

Ref: BHS/NJH/1017429 Tel 020 7247 6555

E-mail



LD2 454  
COMPANIES HOUSE 13/04/2006

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

Names and addresses of the mortgagees or persons entitled to the charge	The Governor and Company of the Bank of Ireland, acting through its branch at Eastcheap Court, 2nd Floor, 11 Philpot Lane, London EC3M 8BA.
Short particulars of all the property mortgaged or charged	<p><b>1. FIXED SECURITY</b></p> <p>The Chargor, with full title guarantee, as security for the payment, discharge and performance of all Secured Liabilities:</p> <p>1.1 has charged to the Bank by way of first fixed charge all its right, title, benefit and interest in and to all moneys from time to time standing to the credit of each present and future Dedicated Account, together with any proceeds thereof, the right to demand the same and the debts represented thereby;</p> <p>...(continued in Continuation Sheet 1 to this form LLP395)</p>
Particulars as to commission allowance or discount (note 3)	

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395\*). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398\*). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398\*) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4)\* applies (property situate in Scotland or Northern Ireland) and Form LLP398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the LLP to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the Form LLP395 continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.

\* As applied to LLPs by Schedule 2 of the Limited Liability Partnerships Regulations 2001

COMPANY NAME: Blyth Films LLP

COMPANY NUMBER: OC313273

CONTINUATION SHEET 1  
SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED

1.2 has assigned to the Bank by way of first ranking absolute assignment (subject to the proviso in Clause 3.3 of the Charge (Proviso for reassignment)) all its right, title and interest in and to the benefit of -

(a) the Lease Agreement entered into, or to be entered into (including without limitation the right to receive Rental Payments);

(b) the Guarantee entered into, or to be entered into (including without limitation the right to receive the Guaranteed Sums); and

(c) any and all substitute bank guarantees, letters of credit or deposits which may at any time be provided to the Chargor as contemplated by the Guarantee;

**2. Floating Charge**

2.1 The Chargor, with full title guarantee, as security for the payment, discharge and performance of all Secured Liabilities has charged to the Bank by way of first floating charge, the Charged Assets if and so far as the assignments or fixed charges purported to be granted thereon pursuant to paragraph 1.1 above (Clause 3.1 of the Charge) shall not be, or shall for any reason be ineffective as, assignments, mortgages or fixed charges.

2.2 If, without the consent of the Bank in relation to any security created by the Chargor prior to the date hereof and the prior written consent of the Bank in relation to any other Security -

(a) the Chargor creates, agrees to create or permits to subsist any Security on, over, or with respect to, the Charged Assets, or attempts to do so; or

(b) any person levies, or attempts to levy, any distress, attachment, execution or other legal process against the Charged Assets,

the floating charge over such Charged Assets the subject of such Security or process shall be deemed to have been automatically converted into a fixed charge the instant before such event occurs.

**3. Negative Pledge**

The Chargor shall not create or permit to subsist any other Security over all or any of the Charged Assets, whether fixed or floating, and whether ranking ahead or behind of or pari passu with the Charge.

LLP395

COMPANY NAME: Blyth Films LLP

COMPANY NUMBER: OC313273

**SCHEDULE 1**  
**DEFINITIONS**

**'Borrower(s)'** means all those persons to whom the Bank from time to time makes loans for the purposes of funding any capital contribution in the Chargor;

**'Charged Assets'** means all or any part of the assets of the Chargor which are specified in paragraph 1 above (Clause 3.1 of the Charge);

**'Dedicated Account'** means any account of the Chargor with the Bank to which the Rental Payments are required to be paid under the Charge;

**'Facility Letter'** means any facility letter pursuant to which the Bank has agreed or, as the context may require, may agree to make a Loan available to a Borrower for the acquisition of films;

**'Finance Document'** means: (a) the Facility Letters (b) the Charge and (c) any documents from time to time executed pursuant thereto or supplementary thereto;

**'Guarantee'** means any guarantees or letters of credit issued or to be issued in favour of the Chargor in connection with any Rental Payments including the Guarantee issued on 4<sup>th</sup> April 2006 by a Guarantor Bank as detailed in Schedule 1 Part 2 of the Deed;

**'Guaranteed Sums'** means all amounts payable from time to time to the Chargor pursuant to the Guarantee;

**'Guarantor Bank'** means any bank or financial institution who from time to time may provide a guarantee, letter of credit or similar assurance or undertaking to the Chargor in respect of any Rental Payments under any of the Lease Agreement;

**'Lease Agreement'** means the lease agreement dated 31<sup>st</sup> March 2006 between the Chargor and Cipher Films Limited as amended by a lease amendment agreement dated 4<sup>th</sup> April 2006;

**'Loans'** means the loans that the Bank may be prepared to make available to various of the Members pursuant to Facility Letters;

**'Members'** means the members of the Chargor;

**'Rental Payments'** means all amounts payable from time to time to the Chargor pursuant to the Lease Agreement;

**'Security'** means (a) any mortgage, pledge, lien, charge, security assignment, hypothecation, standard security, security trust or security interest and (b) any other agreement or arrangement entered into to create or confer security over any asset.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985 as applied to Limited Liability Partnerships pursuant to Paragraph 4 and Schedule 2 of the Limited Liability Partnerships Regulations 2000.

LLP No. OC313273

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER ASSETS DATED THE 4th APRIL 2006 AND CREATED BY BLYTH FILMS LLP FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE BORROWERS OR ANY OF THEM TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND OR OF THE LIMITED LIABILITY PARTNERSHIP TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 AS APPLIED TO LIMITED LIABILITY PARTNERSHIPS PURSUANT TO PARAGRAPH 4 AND SCHEDULE 2 OF THE LIMITED LIABILITY PARTNERSHIPS REGULATIONS 2000 ON THE 13th APRIL 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th APRIL 2006.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —