Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
A Statement of Assets and Liabilities
Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

S.89(3)

For official use
Company Number
OC306081
on Limited, 25 Moorgate, London,

(a) Insert full name of company

Name of Company
(a) Brencourt Advisors LLP

(b) Insert full name(s) and address(es)

I/We (b) Stephen Robert Cork of Smith & Williamson Limited, 25 Moorgate, London, EC2R 6AY

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date 26-06-09

Presenter's name, address and reference (if any)

> Smith & Williamson Limited 25 Moorgate London EC2R 6AY

For official Use
Liquidation Section Post room

Ref:

A52

AZP35B6N 01/07/2009 COMPANIES HOUSE

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Section 89(3) The Insolvency Act 1986

Form 4.70

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number:

OC306081

Name of LLP:

Brencourt Advisors LLP

Presented by:

Designated Member of Brencourt Advisors LLP

Declaration of Solvency

(a) Insert names and addresses

We,

Gerald Aquino of 436 E58th Street, New York, New York, 10022, USA and;

Bibi Rahima Ally of 60 Harbury Road, Carshalton SM5 4LA and;

William Collins of 128 Huyler Landing Road, Cresskill, New Jersey, USA 07626 and;

Michael Palmer of 9 Silverleaf Way, Manalapan, New Jersey, USA 07726 and;

Louis Ricciardelli of 94 Sherwood Road, Norwood, New Jersey, USA, 07648

as all the directors of Designated Member Brencourt Advisors International Limited of Kings House, 36-37 King Street, 6th Floor, London EC2V 8BB

(b) Delete as applicable

being the directors of the Designated Member do solemnly and sincerely declare that we have made a full inquiry into the affairs of this LLP, and that, having done so, we have formed the opinion that this LLP will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

(c) Insert name of LLP

(d) Insert a period of months not exceeding

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(e) Insert date

We append a statement of the LLP's assets and liabilities as at 29 May 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

Declared at 600 lengton tenue newyork by 10022

this 19th day of June 2009

Before me,

AHDMY Reg. No. 4277471

Solicitor or Commissioner of Oaths

Statement as at 29 May 2009 showing assets at estimated realisable values and liabilities expected to rank

Remarks:

Estimate to realise or to rank for payment to **Assets and Liabilities** nearest £ Assets: £ Balance at Bank 19,666 Cash in Hand Marketable Securities Accounts Receivable 3,863 Trade Debtors Loans and Advances **Unpaid Calls** Stock in Trade Work in Progress Freehold Property Leasehold Property Plant and Machinery Furniture, Fittings, Utensils etc Patents, Trade Marks etc Investments other than Marketable Securities Other Property, viz Estimated Realisable Value of Assets 23,529 Liabilities: £ Secured on specific assets, viz Secured by a Floating Charge(s) Estimated Cost of Liquidation and other expenses including 0 interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) £ Trade accounts Bills payable Accrued expenses 13,800 13,800 13,800 Other liabilities Contingent liabilities Estimated Surplus after paying Debts in full £ 9,729