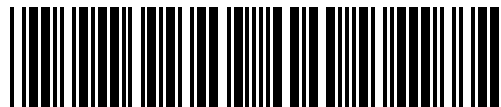


**Return of Allotment of Shares**Company Name: **ENERGY ACQUISITIONS GROUP LIMITED**Company Number: **NI665002**Received for filing in Electronic Format on the: **30/08/2021**

XABYJW1M

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>24/08/2021</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>100</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>100</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>100</b>

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; DIVIDEND DISTRIBUTION: UNTIL SUCH TIME AS THE FIRST HURDLE (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021) IS ACHIEVED, 100% OF THE DISTRIBUTION AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021); IN THE EVENT THAT THE FIRST HURDLE HAS BEEN ACHIEVED AND UNTIL SUCH TIME AS THE SECOND HURDLE IS ACHIEVED (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021), 75% OF THE DISTRIBUTION AMOUNT; IN THE EVENT THAT THE SECOND HURDLE HAS BEEN ACHIEVED, 50% OF THE DISTRIBUTION AMOUNT : THE RIGHTS TO CAPITAL DISTRIBUTION: UNTIL SUCH TIME AS THE FIRST HURDLE IS ACHIEVED, 100% OF THE AVAILABLE BALANCE (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021); IN THE EVENT THAT THE FIRST HURDLE HAS BEEN ACHIEVED AND UNTIL SUCH TIME AS THE SECOND HURDLE IS ACHIEVED, 75% OF THE AVAILABLE BALANCE; IN THE EVENT THAT THE SECOND HURDLE HAS BEEN ACHIEVED, 50% OF THE AVAILABLE BALANCE (INCLUDING ON EXIT (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021)). THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>100</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>100</b>

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; DIVIDEND DISTRIBUTION: UNTIL SUCH TIME AS THE FIRST HURDLE (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021) IS ACHIEVED, 0% OF THE DISTRIBUTION AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021); IN THE EVENT THAT THE FIRST HURDLE HAS BEEN ACHIEVED AND UNTIL SUCH TIME AS THE SECOND HURDLE IS ACHIEVED (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021), 25% OF THE DISTRIBUTION AMOUNT; IN THE EVENT THAT THE SECOND HURDLE HAS BEEN ACHIEVED, 50% OF THE DISTRIBUTION AMOUNT : THE RIGHTS TO CAPITAL DISTRIBUTION: UNTIL SUCH TIME AS THE FIRST HURDLE IS ACHIEVED, 0% OF THE AVAILABLE BALANCE (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021); IN THE EVENT THAT THE FIRST HURDLE HAS BEEN ACHIEVED AND UNTIL SUCH TIME AS THE SECOND HURDLE IS ACHIEVED, 25% OF THE AVAILABLE BALANCE; IN THE EVENT THAT THE SECOND HURDLE HAS BEEN ACHIEVED, 50% OF THE AVAILABLE BALANCE (INCLUDING ON EXIT (AS DEFINED IN THE ARTICLES OF ASSOCIATION ADOPTED ON 24 AUGUST 2021)). THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>200</b>
		Total aggregate nominal value:	<b>200</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.