

MG01

Particulars of a mortgage or charge

13 SEP 2010

COMPANIES HOUSE
FEE PAID
BELFAST

C
Companies House
for the record

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see How to pay on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company To do this please
form MG01s

MONDAY



JNI JXOZ9NDC 16
13/09/2010
COMPANIES HOUSE

1	Company details		Filing in this form Please complete in typscript or in bold black capitals All fields are mandatory unless specified or indicated by
Company number	N 1 0 5 9 7 6 4		
Company name in full	Alpha Resource Management Limited (the Mortgagor)		
2	Date of creation of charge		
Date of creation	0 1 / 0 9 / 2 0 1 0		
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge e.g Trust Deed Debenture Mortgage or Legal charge		
Description	Mortgage (the Mortgagor)		
4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge		
Amount secured	1 1 The Mortgagor will make payment under the Mortgage of the Secured Amounts at the time or times agreed between the Mortgagor and the Bank from time to time or if no time has been agreed in relation to any of the Secured Amounts the Mortgagor will make payment of them as soon as the Bank demands it 1 1 The Mortgagor will pay interest on any of the Secured Amounts which are due or owing at the Interest Rate even after a demand has been made upon the Mortgagor for payment or a court decree/judgment has been obtained The interest will be calculated and compounded (so that interest will be charged on interest which has become due) at the time or times agreed between the Mortgagor and the Bank from time to time or PLEASE SEE AMOUNT SECURED CONTINUATION SHEET		Continuation page Please use a continuation page if you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Northern Bank Limited (the Bank)

Address Donegall Square West

Belfast

Postcode B T 1 6 J S

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

2 Creation of Security

2 1 As a continuing security for payment to the Bank of the Secured Amounts the Mortgagor as beneficial owner thereby

(a) charged so much of the Mortgaged Property as comprises registered land with the payment to the Bank of the Secured Amounts

(b) demised unto the Bank so much of the Mortgaged Property as comprises unregistered land of freehold tenure to hold the same unto the Bank for a term of ten thousand years and

(c) demised unto the Bank so much of the Mortgaged Property as comprises unregistered land of leasehold tenure to hold the same unto the Bank for the residue of the term(s) created by the lease (s) under which the same is held less the last ten days of such term(s)

(d) assigned to the Bank so much of the Mortgaged Property as does not consist of land to hold the same unto the Bank absolutely

(e) assigned the Licence to the Bank to hold the same unto the Bank absolutely

The security created by the Mortgage will include all of the Mortgagor s full interest in the Mortgaged Property and the proceeds of sale of the Mortgaged Property

3 Restrictions

3 1 Unless the Bank s written consent has been obtained beforehand (which consent shall not be unreasonably withheld)

(a) the Mortgagor will not sell assign lease grant in fee farm let license or otherwise dispose of or deal in any other way with or part with possession of any of the Mortgaged Property and

(b) the Mortgagor will not mortgage charge or give any security over any of the Mortgaged Property and will not allow any such mortgage charge or security to exist

PLEASE SEE NEXT CONTINUATION SHEET

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7	Particulars as to commission allowance or discount (if any)	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <p>subscribing or agreeing to subscribe whether absolutely or conditionally or procuring or agreeing to procure subscriptions whether absolute or conditional</p> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> <p>Nil</p>	
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK) you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	Signature	
Signature	<p>Please sign the form here</p> <p>53</p> <p>X <i>A + L Goodbody</i> X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

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Presenter information

You do not have to give any contact information but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Laura Kar Ling Ho

A&L Goodbody Solicitors

6th Floor Lesley Tower

42 46 Fountain Street

Belfast

Antrim

B T 1 5 E F

Northern Ireland

2016 NR Belfast 2

02890 314466



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to Companies House



Where to send

You may return this form to any Companies House address however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies Companies House
Crown Way Cardiff Wales CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies Companies House
Fourth floor Edinburgh Quay 2
139 Fountainbridge Edinburgh Scotland EH3 9FF
DX ED235 Edinburgh 1
or LP 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies Companies House
Second Floor The Linenhall 32 38 Linenhall Street
Belfast Northern Ireland BT2 8BG
DX 481 NR Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

(1 2 continued) If no time has been agreed in relation to any of the Secured Amounts then on each of the quarterly dates in each year on which the Bank usually charges and compounds interest

1 3 The Bank may debit any of the Mortgagor's accounts with the Bank with any sum payable by the Mortgagor to the Bank under the Mortgage

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6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>DEFINITIONS</p> <p>Bank means Northern Bank Limited and any person to whom all or any of the rights of the Bank under the Mortgage are transferred and any successor in business to the Bank</p> <p>Interest Rate means the interest rate or rates payable by the Mortgagor on the Secured Amounts being the rate or rates agreed between the Mortgagor and the Bank from time to time or if no rate has been agreed in relation to any of the Secured Amounts the rate which is two per cent per annum above the Bank's published base rate from time to time</p> <p>Licence means any licence granted in respect of the Mortgaged Property under the provisions of the Licensing (Northern Ireland) Order 1996</p> <p>Mortgaged Property means</p> <p>(a) the lands and premises known as Mullaghglass Quarry Lisburn County Antrim comprised in Folios AN 31466 32411 30579 AN 95503 all County Antrim and whatever estate interest right or title which the Mortgagor may have in or to that property and</p> <p>(b) all buildings and other things of whatever nature on and intended to form part of that property</p> <p>(c) all machinery chattels and things at the date of the Mortgage or thereafter in and on the lands and buildings described at paragraphs (a) and (b) of this definition including such as are used or are required to carry on of the trade or business at the date of the Mortgage or at any time or times thereafter carried on in and upon those lands and buildings and</p> <p>(d) all machinery chattels and things which may at any time after be in upon or about those lands and buildings whether the same shall be in addition to or be substituted for all or any of the machinery chattels and things mentioned at paragraph (c) of this definition</p> <p>the Mortgagor means Alpha Resource Management Limited (company number NI 059764) and any party to whom any of the rights of such person under the Mortgage or to the Mortgaged Property or any part of it are transferred</p> <p>person means an individual firm or partnership limited liability partnership company society or unincorporated association</p> <p>Secured Amounts mean</p> <p>(a) all sums and liabilities of whatever nature at the date of the Mortgage or in the future due owing or incurred by the Mortgagor to the Bank in any way whether alone or jointly with anyone else including liabilities as guarantor and even if the liability may depend upon events which may or may not happen</p> <p>(b) interest at the Interest Rate on such sums and liabilities as may be due and/or owing to the Bank under the Mortgage as provided for by paragraph 1 2 above (being clause 2 2 of the Mortgage)</p> <p>(c) all legal and other costs charges and expenses which the Bank or any receiver may pay or incur in enforcing or trying to enforce payment under the Mortgage or which are recoverable from the Mortgaged Property or which are paid or incurred in relation to any other matters under the Mortgage</p>



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO NI59764
CHARGE NO 4**

**THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND
HEREBY CERTIFIES THAT A MORTGAGE DATED 1 SEPTEMBER
2010 AND CREATED BY ALPHA RESOURCE MANAGEMENT
LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE
FROM THE COMPANY TO NORTHERN BANK LIMITED WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 13 SEPTEMBER 2010**

**GIVEN AT COMPANIES HOUSE, BELFAST THE 14 SEPTEMBER
2010**



Companies House
— Building on Trust —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**