

# SH01

## Return of allotment of shares

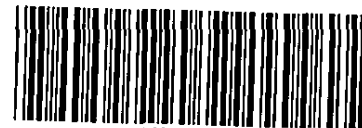


You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
you on formation of the company  
for an allotment of a new  
share by an unlimited company.

THURSDAY



JNI 02/05/2013 #98  
COMPANIES HOUSE

### 1 Company details

Company number N I 0 5 0 8 6 7

Company name in full MAIL DISTILLER LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 0 d 5 m 0 m 4 y 2 y 0 y 1 y 3

To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Currency ② | Number of<br>shares allotted | Nominal value of<br>each share | Amount paid<br>(including share<br>premium) | Amount (if any)<br>unpaid (including<br>share premium) |
|--|------------|------------------------------|--------------------------------|---|--|
| ORDINARY   | STERLING   | 1,308,233                    | £0.01                          | £13,082.33                                  | £0.00  |
|  |            |                              |                                |   |  |
|  |            |                              |                                |   |  |

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

02 MAY 2013

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

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## Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on<br>each share ① | Amount (if any) unpaid<br>on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| SEE CONTINUATION SHEET                             |                                   |   |                    | £                         |
|  |                                   |   |                    | £                         |
|  |                                   |   |                    | £                         |
|  |                                   |   |                    | £                         |
| Totals   |                                   |   |                    | £                         |

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## Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

|  |                                   |   |                    |                           |
|--|-----------------------------------|---|--------------------|---------------------------|
| Currency   |                                   |   |                    |                           |
| Class of shares<br>(E.g. Ordinary / Preference etc.) | Amount paid up on<br>each share ① | Amount (if any) unpaid<br>on each share ① | Number of shares ② | Aggregate nominal value ③ |
|  |                                   |   |                    |                           |
|  |                                   |   |                    |                           |
| Totals   |                                   |   |                    |                           |

|  |                                   |   |                    |                           |
|--|-----------------------------------|---|--------------------|---------------------------|
| Currency   |                                   |   |                    |                           |
| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on<br>each share ❶ | Amount (if any) unpaid<br>on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
|  |                                   |   |                    |                           |
|  |                                   |   |                    |                           |
| Totals   |                                   |   |                    |                           |

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## Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 19,124,392

Total aggregate nominal value ③ £191,243.92

③ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any  
share premium.

② E.g. Number of shares issued multiplied by  
nominal value of each share.

## Continuation Pages

Please use a Statement of Capital continuation  
page if necessary.

② Total number of issued shares in this class.

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

① Including both the nominal value and any share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

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**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

SEE CONTINUATION SHEET

Prescribed particulars  
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars  
①

Class of share

Prescribed particulars  
①

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

| Class of share         | ORDINARY SHARES   |  |
|------------------------|---|--|
| Prescribed particulars | <p>Subject to the rights of the holders of the Preference Shares, the profits which the Company may determine to distribute in respect of any financial period shall be distributed amongst the holders of the A Shares, the B Shares and the Ordinary Shares in proportion to the amount paid up on them respectively <i>pari passu</i> as if the A Shares, the B Shares and the Ordinary Shares constitute one class of shares.</p> <p>Subject to the rights of the holders of the Preference Shares, in the event of any return on capital, a liquidation or a winding up of the Company or otherwise, the assets of the Company remaining after payment of its debts and liabilities shall be applied by first paying to the holders of the B Shares the sum of GBP15,000 and then by distributing the balance amongst the holders of the A Shares, the B Shares and the Ordinary Shares rateably in proportion to the number of A Shares, B Shares and/or Ordinary Shares held by each of them.</p> <p>The A Shares, the B Shares and the Ordinary Shares shall each entitle the holder to attend any general meeting and vote upon any resolution and on a show of hands every holder of the A Shares, B Shares and/or Ordinary Shares who (being an individual) is present in person or (being a corporation) is present by a representative or proxy shall have one vote and on a poll every holder of A Shares, B Shares, and/or Ordinary Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a representative or proxy shall have one vote for each A Share, B Share and/or Ordinary Share of which it is a holder.</p> <p>The Ordinary Shares are not redeemable.</p> |  |

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## Return of allotment of shares

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### Statement of capital (Prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | A ORDINARY SHARES  |  |
| Prescribed particulars | <p>Subject to the rights of the holders of the Preference Shares, the profits which the Company may determine to distribute in respect of any financial period shall be distributed amongst the holders of the A Shares, the B Shares and the Ordinary Shares in proportion to the amount paid up on them respectively pari passu as if the A Shares, the B Shares and the Ordinary Shares constitute one class of shares.</p> <p>Subject to the rights of the holders of the Preference Shares, in the event of any return on capital, a liquidation or a winding up of the Company or otherwise, the assets of the Company remaining after payment of its debts and liabilities shall be applied by first paying to the holders of the B Shares the sum of GBP15,000 and then by distributing the balance amongst the holders of the A Shares, the B Shares and the Ordinary Shares rateably in proportion to the number of A Shares, B Shares and/or Ordinary Shares held by each of them.</p> <p>The A Shares, the B Shares and the Ordinary Shares shall each entitle the holder to attend any general meeting and vote upon any resolution and on a show of hands every holder of the A Shares, B Shares and/or Ordinary Shares who (being an individual) is present in person or (being a corporation) is present by a representative or proxy shall have one vote and on a poll every holder of A Shares, B Shares, and/or Ordinary Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a representative or proxy shall have one vote for each A Share, B Share and/or Ordinary Share of which it is a holder.</p> <p>The Ordinary Shares are not redeemable.</p> |  |

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## Return of allotment of shares

| 7                      | Statement of capital (Prescribed particulars of rights attached to shares)   |  |
|------------------------|--|--|
| Class of share         | B ORDINARY SHARES  |  |
| Prescribed particulars | <p>Subject to the rights of the holders of the Preference Shares, the profits which the Company may determine to distribute in respect of any financial period shall be distributed amongst the holders of the A Shares, the B Shares and the Ordinary Shares in proportion to the amount paid up on them respectively pari passu as if the A Shares, the B Shares and the Ordinary Shares constitute one class of shares.</p> <p>Subject to the rights of the holders of the Preference Shares, in the event of any return on capital, a liquidation or a winding up of the Company or otherwise, the assets of the Company remaining after payment of its debts and liabilities shall be applied by first paying to the holders of the B Shares the sum of GBP15,000 and then by distributing the balance amongst the holders of the A Shares, the B Shares and the Ordinary Shares rateably in proportion to the number of A Shares, B Shares and/or Ordinary Shares held by each of them.</p> <p>The A Shares, the B Shares and the Ordinary Shares shall each entitle the holder to attend any general meeting and vote upon any resolution and on a show of hands every holder of the A Shares, B Shares and/or Ordinary Shares who (being an individual) is present in person or (being a corporation) is present by a representative or proxy shall have one vote and on a poll every holder of A Shares, B Shares, and/or Ordinary Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a representative or proxy shall have one vote for each A Share, B Share and/or Ordinary Share of which it is a holder.</p> <p>The Ordinary Shares are not redeemable.</p> |  |

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## Return of allotment of shares

| 7                      | Statement of capital (Prescribed particulars of rights attached to shares)  |  |
|------------------------|---|--|
| Class of share         | PREFERENCE SHARES   |  |
| Prescribed particulars | <p>Subject to the rights of the holders of the Preference Shares, the profits which the Company may determine to distribute in respect of any financial period shall be distributed amongst the holders of the A Shares, the B Shares and the Ordinary Shares in proportion to the amount paid up on them respectively <i>pari passu</i> as if the A Shares, the B Shares and the Ordinary Shares constitute one class of shares.</p> <p>Subject to the rights of the holders of the Preference Shares, in the event of any return on capital, a liquidation or a winding up of the Company or otherwise, the assets of the Company remaining after payment of its debts and liabilities shall be applied by first paying to the holders of the B Shares the sum of GBP15,000 and then by distributing the balance amongst the holders of the A Shares, the B Shares and the Ordinary Shares rateably in proportion to the number of A Shares, B Shares and/or Ordinary Shares held by each of them.</p> <p>The A Shares, the B Shares and the Ordinary Shares shall each entitle the holder to attend any general meeting and vote upon any resolution and on a show of hands every holder of the A Shares, B Shares and/or Ordinary Shares who (being an individual) is present in person or (being a corporation) is present by a representative or proxy shall have one vote and on a poll every holder of A Shares, B Shares, and/or Ordinary Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a representative or proxy shall have one vote for each A Share, B Share and/or Ordinary Share of which it is a holder.</p> <p>The Ordinary Shares are not redeemable.</p> |  |



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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **RACHEL McALLISTER**

Company name **MILLS SELIG SOLICITORS**

Address **21 ARTHUR STREET**

Post town **BELFAST**

County/Region **ANTRIM**

Postcode 

|   |   |   |  |   |   |   |
|---|---|---|--|---|---|---|
| B | T | 1 |  | 4 | G | A |
|---|---|---|--|---|---|---|

Country **NORTHERN IRELAND**

DX **459 NR**

Telephone **028 90243878**

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**