

Rule 1.24

The Insolvency (Northern Ireland) Order 1989
Report of Meetings
Approving Voluntary Arrangement
Pursuant to Article 17 of the
Insolvency (Northern Ireland) Order 1989

A.17

To the Registrar of Companies

For official use

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Company Number

NI050218

Name of Company

(a) Insert full name of company

(a) DIXONS CONTRACTORS

Limited

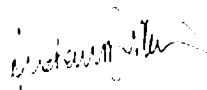
(b) Insert full name and address

I (b) Andrew Dolliver
 EY, Belfast
 Bedford House
 16 Bedford Street
 Belfast
 BT2 7DT

(c) Insert date

the chairman of meetings held in pursuance of Article 17
 of the Insolvency (Northern Ireland) Order 1989 on (c)
 enclose a copy of my report of the said meetings.

Signed



Dated 14 December 2022

Presenter's name,
 address and reference
 (if any):

For Official Use

Public Office

Liquidation Section

In the High Court of Justice in Northern Ireland Chancery Division

(Companies Winding Up)

And in the Matter of Dixons Contractors Limited

And in the Matter of The Insolvency (Northern Ireland) Order 1989

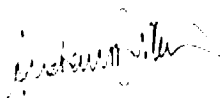
Proposal for a Voluntary Arrangement with Creditors Pursuant To Part II of The
Insolvency (Northern Ireland) Order 1989

Proposal of the Joint Nominees' Pursuant to Rule 1.10 of the Insolvency Rules (Northern
Ireland) 1991

1. This report is submitted to the court pursuant to Article 17 of The Insolvency (Northern Ireland) Order 1989 and in accordance with Rule 1.24 of The Insolvency Rules (Northern Ireland) 1991.
2. I, Andrew Dolliver, one of the Joint Nominees in this matter, confirm that I acted as Chairman of the meetings of the creditors and members on 14 December 2022.
3. The CVA Proposal was accepted by the creditors of the company. Details of the voting are set out in appendix 1 to this report.
4. The CVA Proposal was accepted by the members of the company. Details of the voting are set out in appendix 2 to this report.

Dated this 14th day of December 2022

Signed



Andrew Dolliver
Chairman of both meetings

Date

14 December 2022

Dixons Contractors Limited

Minutes of a Meeting of Creditors

Held at: Ernst and Young LLP, Bedford House, 16 Bedford Street, Belfast,
BT2 7DT

On: Wednesday 14 December 2022 at 11.30am

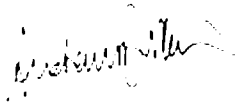
Present: Andrew Dolliver: Ernst & Young LLP (Nominee and Chairman of the meeting)

Creditors attending in person or by proxy – per attached attendance register

In attendance: Gillian Stirling - Ernst & Young LLP
Lisa O'Neill - Ernst & Young LLP
Carla Logue - Cambrian Developments Limited
Steven Seymour - Moore MacDonald & Partners Ltd
Kerry Diamond - SDE Painting & Decorating Ltd
Jonathan Parr - Tamla Construction Limited

1. The Chairman explained that the purpose of the meeting was to vote on the resolution regarding the Nominees' proposed Company Voluntary Arrangement ("the Proposal").
2. The Chairman outlined the background to the Proposal.
3. The Chairman summarised the estimated outcomes to unsecured creditors based on the alternative scenarios of the Company Voluntary Arrangement being accepted compared to the Liquidation continuing.
4. The Chairman confirmed a majority in favour of 75% by value from the creditors' vote was required to accept the Proposal.
5. The following resolution was passed and a schedule of votes cast at the meeting is included as an appendix to these minutes:
 - a. That the Nominees' proposal for a Company Voluntary Arrangement be approved by the creditors.
6. The Chairman informed creditors that the Proposal was accepted without modification at this meeting and the Proposal will be placed before the members for their consideration at a meeting to be held at 12.30pm today. A copy of the report of the meetings will then be filed with the court within four business days. The supervisor will also write to creditors to give notice of the result of the meeting as soon as reasonably practicable after the report is filed in court.
7. There being no further business the meeting was closed.

Signed



Andrew Dolliver- Chairman of the meeting

Date

14 December 2022

Detailed voting schedule in respect of each resolution

Resolution 1: That the Nominees' proposal for a Company Voluntary Arrangement be approved by the Creditors.

Name of creditor voting	Connected party? (Yes/No)	In favour - value of claim £	Against -value of claim £	Abstained- value of claim £
Galgorm Group	No	216.92		
DR Gates and Railings	No	24,819.00		
North Antrim Steel Works Ltd	No	11,245.20		
Tamla Construction Limited	No	2,494,544.91		
Alt Trade Count Ltd- T/A Tiles Plus	No	9,522.91		
New World Developments	No		52,101.06	
SDE Painting & Decorating Ltd	No	40,922.28		
P O'Neill Building Services Ltd	No	8,102.53		
Moore Mac Donald & Partners Ltd	No	84,685.40		
Cambrian Developments Limited	No		522,608.34	
EBSNI Ltd	No	4,596.00		
Robinson Quarry Masters Limited	No	9,987.05		
Totals £		2,688,642.20	574,709.40	
		82.4%	17.6%	

Total voting: £3,263,351.60

Total in favour: £2,688,642.20

Resolution passed-Yes

Dixons Contractors Limited

Minutes of a Meeting of Members

Held at: Ernst and Young LLP, Bedford House, 16 Bedford Street, Belfast, BT2
7DT

on

Wednesday 14 December 2022 at 12.30pm

Present: Andrew Dolliver: Ernst & Young LLP and Nominee and Chairman of the meeting

Members attending in person or by proxy – per attached attendance register

In attendance: Gillian Stirling: Ernst & Young LLP
Lisa O'Neill: Ernst & Young LLP

1. The chairman explained that the purpose of the meeting was to vote on the resolution to approve the Nominees' proposed Company Voluntary Arrangement ("the Proposal")
2. The chairman confirmed that at the creditors' meeting held on earlier in the day, the proposal had been approved.
3. The Chairman informed the meeting that if the creditors and members reached different decisions with regard to approval of the proposals, the creditors' decision would prevail. However, if that happened, a member of the company could apply to the court and the final decision would be made by the court.
4. The following resolution was passed and a schedule of votes cast at the meeting is included as an appendix to these minutes:
 - a. That the Nominees' proposal for a Company Voluntary Arrangement be approved by the members.
5. There being no further business, the meeting was closed.

Signed



Andrew Dolliver- Chairman of the meeting

Date 14 December 2022

Detailed voting schedule in respect of each resolution

Resolution 1: That the Nominees' proposal for a Company Voluntary Arrangement be approved by the members.

Name of member voting	In Favour – Value of Shares	Against – Value of Shares	Abstained – Value of Shares
Daniel Dixon	3,333		
Totals	3,333		
	100%		

Total voting-3,333

Total in favour-3,333

Resolution passed- Yes