

COMPANY NUMBER: NI 32646

W G O'KANE LIFE AND PENSIONS LIMITED ("the Company")

REDUCTION OF SHARE CAPITAL

SOLVENCY STATEMENT

This solvency statement is made in accordance with s643 Companies Act 2006 for the purposes of s642 of the Companies Act 2006

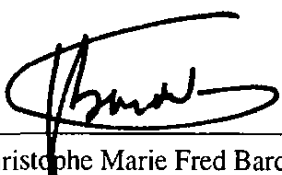
on 26 June 2014

The Company is proposing to reduce its issued share capital pursuant to sections 641 to 644 of the Companies Act 2006 to £1 by the cancellation of 9,999 ordinary shares of £1 each with the cancelled capital sum of £9,999 to be credited to the profit and loss account of the Company.

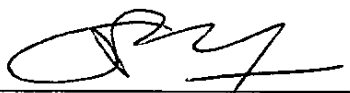
We, the directors of the Company, have formed the opinion, having taken account of all the Company's liabilities (including contingent or prospective liabilities), that:

- i) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- ii) if it was intended to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company, and
- iii) should winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by


Christophe Marie Fred Bardet – Director

Signed by


Georges Desray - Director

