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COMPANIES FORM NO 402



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Particulars of a mortgage or Charge

28

402

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

Please do not write
in this margin

To the Registrar of Companies

For official use

Company number

3 8988

NI27644

Name of company

insert full name of
company

J.M.C. Restaurants Limited

Date of creation of the charge

12th September 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture

Amount secured by the mortgage or charge

All monies and liabilities now or hereafter due from or incurred by the Company on any account
whatever including Letters of Guarantee

Names and addresses of the mortgagees or persons entitled to the charge

Ulster Bank Limited

11-16 Donegall Square East

BELFAST

Postcode

BT1 5UB

Presentor's name, address and
reference (if any):Messrs Carson McDowell
Solicitors
Murray House
4/5 Murray Street
BELFAST BT1 6DN
REF: TA/JFDEPARTMENT OF ENTERPRISE
TRADE AND INVESTMENT
REGISTERED
For official use
27 SEP 2001
Public officeCOMPANIES REGISTRY
NORTHERN IRELANDDEPARTMENT OF ENTERPRISE
TRADE AND INVESTMENT
Mortgage section
COMPANIES REGISTRY
27 SEP 2001
COUNTER RECEIVED

1. A specific equitable charge over all estates or interests of the company in all freehold or leasehold property, both present and future and/or the proceeds of sale thereof.
2. A specific charge over the goodwill of the company and the benefit of any licences and all fixed and moveable plant machinery implements utensils furniture and equipment, present and future.
3. A specific charge over all book and other debts of the company both present and future.
4. A floating charge over the undertaking of the company and all its property assets and rights whatsoever, both present and future.

It is provided that the company is not at liberty to create any mortgage or charge on the property hereby mortgaged or charged or any part or parts thereof to rank in priority to or pari passu herewith save as is in existence at the date hereof.

Particulars as to commission, allowance of discount (note 3)

Nil

Signed

Dated

† delete as
appropriate

On behalf of [company][mortgagee/chargee] †

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situated in Great Britain) and Form No 405 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
3. In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.