

Rule 1.24

The Insolvency (Northern Ireland) Order 1989

**Report of Meetings****Approving Voluntary Arrangement**Pursuant to Article 17 of the  
Insolvency (Northern Ireland) Order 1989**A.17**

To the Registrar of Companies

For official use

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Company Number

NI026814

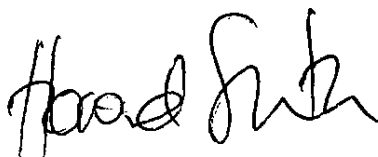
Name of Company

(a) Insert full name of  
company(a) Nightingale Private Nursing Home Limited(b) Insert full name  
and addressI (b) Howard Smith of KPMG LLP, 1 The Embankment, Neville Street, Leeds, LS1 4DW,  
United Kingdom

(c) Insert date

the chairman of meetings held in pursuance of Article 17  
of the Insolvency (Northern Ireland) Order 1989 on (c) 20 June 2012  
enclose a copy of my report of the said meetings.

Signed



Dated 21 June 2012

Presenter's name,  
address and reference  
(if any):

KPMG LLP

1 The Embankment  
Neville Street  
Leeds  
LS1 4DW  
United Kingdom

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Public Office

Liquidation Section

MONDAY



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25/06/2012

#90

COMPANIES HOUSE

IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND

CHANCERY DIVISION

IN THE MATTER OF: Nightingale Private Nursing Home Limited

AND IN THE MATTER OF THE INSOLVENCY (NORTHERN IRELAND)  
ORDER 1989

COMPANY VOLUNTARY ARRANGEMENT under Part II of the Insolvency  
(Northern Ireland) Order 1989

*Report of the creditors' meeting*

In accordance with Article 17(6) of the Insolvency (Northern Ireland) Order 1989 and Rule 1.24 of the Insolvency Rules, (Northern Ireland) 1991, I confirm that the creditors' meeting in the above matter duly convened for 10.30 a.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ, was held.

I report as follows:

- a) The proposal by the directors of Nightingale Private Nursing Home Limited for a Voluntary Arrangement under Part II of the Insolvency (Northern Ireland) Order 1989 dated 30 May 2012 was approved.
- b) The following resolutions were taken at the meeting:
  - 1 That the proposal of the Directors of Nightingale Private Nursing Home Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part II of the Insolvency (Northern Ireland) Order 1989 be approved.

This resolution was passed.

- 2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements.

This resolution was passed.

- c) A Creditors' Committee was not formed.
- d) The list of creditors (with their respective values) who were present or represented at the meeting and who have voted on the resolutions are attached as Appendix 1 to the report.

*Report of the members' meeting*

In accordance with Article 17(6) of the Insolvency (Northern Ireland) Order 1989 and Rule 1.24 of the Insolvency Rules, (Northern Ireland) 1991, I confirm that the members' meeting in the above matter duly convened for 1.30 p.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ was held.

I report as follows:

- a) The proposal by the directors of Nightingale Private Nursing Home Limited for a Voluntary Arrangement under Part II of the Insolvency (Northern Ireland) Order 1989 dated 30 May 2012 was approved.
- b) The following resolutions were taken at the meeting:
  - 1 That the proposal of the Directors of Nightingale Private Nursing Home Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part II of the Insolvency (Northern Ireland) Order 1989 be approved.

This resolution was passed.

- 2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements.

This resolution was passed.

- c) The voting of the member(s), Southern Cross (Highfield Holdco) Ltd, was as outlined below:

|   | £   | %   |
|---|-----|-----|
| For the above resolutions - Southern Cross (Highfield Holdco) Ltd | 1   | 100 |
| Against the above resolutions -                                   | Nil | Nil |

The EC Regulation on Insolvency Proceedings 2000 will apply in this matter and these proceedings will be the main proceedings as defined in Article 3 of the EC Regulation. The Company's registered office and centre of main interests are in Northern Ireland.

Signed



Howard Smith

*Chairman of the Meeting*

Dated 21 June 2012

Appendix 1 - Summary of votes

| CVA Entity                       |              | Nightingale Private Nursing Home Ltd |         | Resolution 1 |               |               | Resolution 2 |               |               |
|----------------------------------|--------------|--------------------------------------|---------|--------------|---------------|---------------|--------------|---------------|---------------|
| Creditor                         | Claim        | Admitted for voting                  | Invalid | For Res 1    | Against Res 1 | Abstain Res 1 | For Res 2    | Against Res 2 | Abstain Res 2 |
| Bruchmen No.4 Limited (07228687) | 31,369.00    | 31,369.00                            | -       | 31,369.00    | -             | -             | 31,369.00    | -             | -             |
| HM Revenue & Customs             | 8,900,000.00 | 8,900,000.00                         | -       | 8,900,000.00 | -             | -             | -            | -             | 8,900,000.00  |
| Totals                           | 8,931,369.00 | 8,931,369.00                         | -       | 8,931,369.00 | -             | -             | 31,369.00    | -             | 8,900,000.00  |

|            |  |  |  |         |       |  |         |       |  |
|------------|--|--|--|---------|-------|--|---------|-------|--|
| Percentage |  |  |  | 100.00% | 0.00% |  | 100.00% | 0.00% |  |
|------------|--|--|--|---------|-------|--|---------|-------|--|