

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see How to pay on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form**
You cannot use this form to register
particulars of a charge on a
company. To do this use form
MG01s

THURSDAY



Please
vuk

1 Company details

Company number N 1 0 2 6 7 3 2

Company name in full Amalgamated Environmental Services (AES) Limited

2
→ Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by

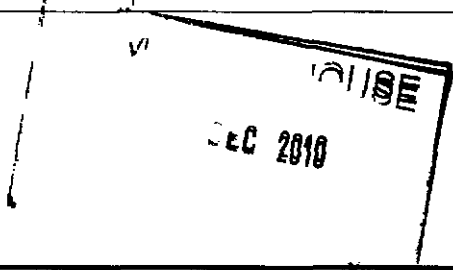
2 Date of creation of charge

Date of creation d 1 7 1 2 y 2 0 y 1 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. Trust Deed Debenture Mortgage or Legal charge

Description Debenture



4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All present and future monetary and other liabilities and obligations
now or at any time hereafter owed or incurred by the Company to or
in favour of the Security Holder whether (i) actual or contingent (ii)
liquidated or whether (iii) arising in or by contract tort restitution
assignment or breach of statutory duty and whether arising under the
Receivables Financing Agreement between the Company and the
Security Holder dated on or around the date of this Debenture or
otherwise

Continuation page
Please use a continuation page if
you need to enter more details.

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

The Governor and Company of the Bank of Ireland

Address

4th Floor 1 Donegall Square South

Belfast

Postcode

B T 1 5 L R

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

See continuation
page 5 of 5**6 Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

CHARGES by way of fixed charge all Purchased Debts (as defined in Part I of the Fourth Schedule) and their Associated Rights (as defined in Part I of the Fourth Schedule) and their proceeds now or in the future owing to the Company

CHARGES by way of fixed charge all book debts and other debts and all moneys whatsoever for the time being due owing or payable to the Company (including the benefit of any judgment or order to pay a sum of money) other than the Purchased Debts and the benefit of any mortgages charges pledges guarantees indemnities or other assurances against financial loss liens rights of set off or any security interest whatsoever howsoever created or arising for the time being held by the Company in respect of any such debts or moneys and all cash deposits in any account of the Company with any person other than the Trust Account as defined in Part I of the Fourth Schedule and all bills of exchange promissory notes and negotiable instruments of any description at any time owned or held by the Company

CHARGES by way of fixed charge all right title and interest of the Company to and in any and each Trust Account as defined in Part I of the Fourth Schedule and any sums at any time standing to the credit of any and each such Trust Account CHARGES by way of fixed charge all right title and interest of the Company to the proceeds of any policy insuring the debts any stock inventory or goods

CHARGES by way of fixed charge all the right title and interest of the Company to and in any proceeds of any present or future insurances or compensation due under the Criminal Damage (Compensation) (NI) Order 1977 as amended

CHARGES AND ASSIGNS by way of fixed charge all the present and future benefits rights title and interest of the Company in contracts and policies of insurance of any kind taken out or to be taken out and maintained by the Company in connection with the Charged Property together with all proceeds payable to or received by the Company whether by way of claim return premiums ex gratia payments or otherwise

See continuation
page

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Particulars of a mortgage or charge

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Particulars as to commission allowance or discount (if any)

Please insert the amount or rate percent of any commission allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

subscribing or agreeing to subscribe whether absolutely or conditionally or
procuring or agreeing to procure subscriptions whether absolute or conditional

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK) you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

Signature

Please sign the form here

Signature

Sg

X Lu Bread 433c X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

**Presenter information**

You do not have to give any contact information but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

C Lauren Beattie

C p Bank of Ireland

Add 4th Floor

1 Donegall Square South

Pt ow Belfast

C n Reg Antrim

Po od B T 1 5 L R

C try Northern Ireland

DX

Teleph 02890433212

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to Companies House

**Where to send**

You may return this form to any Companies House address however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies Companies House
Crown Way Cardiff Wales CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies Companies House
Fourth floor Edinburgh Quay 2
139 Fountainbridge Edinburgh Scotland EH3 9FF
DX ED235 Edinburgh 1
or LP 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies Companies House
Second Floor The Linenhall 32-38 Linenhall Street
Belfast Northern Ireland BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

CONTINUATION PAGE**5 Mortgagee(s) or persons entitled to the charge (if any)**

Name The Governor and Company of the Bank of Ireland as security trustee for each of The Governor and Company of Bank of Ireland and Bank of Ireland (UK) PLC

6 Short Particulars of all the property mortgaged or charged**Short Particulars**

CHARGES those parts of the property described in the First Schedule hereto as are registered in the Land Registry or are required to be registered with payment to the Bank as trustee of the Secured Properties of all monies hereby secured including interest as aforesaid AND ASSENTS to registration of the charge hereby created as a burden thereon

CHARGES by way of fixed charge all present and future goodwill and connection of all businesses carried on by or on behalf of the Company any patents patent applications brand names trade marks (including but not limited to those trade marks specified in Part III of the Fourth Schedule) copyrights publication rights registered designs inventions and similar assets or rights for the time being owned or held by the Company including all fees royalties and other rights derived therefrom or incidental thereto and any uncalled capital for the time being of the Company both registered and unregistered



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO NI26732
CHARGE NO 2**

**THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND
HEREBY CERTIFIES THAT A DEBENTURE DATED 17
DECEMBER 2010 AND CREATED BY AMALGAMATED
ENVIRONMENTAL SERVICES (AES) LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO THE GOVERNOR & COMPANY OF THE BANK OF IRELAND
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 23 DECEMBER 2010**

**GIVEN AT COMPANIES HOUSE, BELFAST THE 31 DECEMBER
2010**



Companies House
— the registrar of companies —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**