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COMPANIES FORM No. 98(2) (Rev. 1989)

Return of allotments of shares

98(2)

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
letteringPursuant to Article 98(2)(a) of the Companies
(Northern Ireland) Order 1986To the Registrar of Companies (address overleaf)
(see note 1)**REGISTERED**

22 MAY 2003

SC

(REVISED 1989)

This form replaces forms
PUC2, PUC3 and 98(2)

Company number

NI 24717

1. Name of company

* Insert full name
of company* *Dickson and Henderson Construction limited*

2. This section must be completed for all allotments

† Distinguish
between ordinary
preference, etc.

Description of shares†			
A Number allotted	<i>Ordly</i> 9999		
B Nominal value of each	£ 1 (each)	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 9999	£	£

Date(s) on which the shares were allotted

(a) (on *14th May* 2003) £, or

(b) (from _____ 20 _____ to _____ 20 _____) £

§ Complete
(a) or (b) as
appropriate.The names and addresses of the allottees and the number of shares allotted to each should be
given overleaf3. If the allotment is wholly or partly other than for cash the following information must
be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	100%		
E Consideration for which the shares were allotted	<i>Ordinary Shares issued from Reserves</i>		

NOTES

1. This form should be delivered to the registrar of companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Article 98(2)(b) of the Companies (Northern Ireland) Order 1986 or by the duly stamped prescribed particulars required by Article 98(3) of that Order (Form No. 98(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):

For official use DEPARTMENT OF ENTERPRISE TRADE AND INVESTMENT	Document Checking Section
21 MAY 2003	
POST OFFICE COMPANIES DIVISION	

**Please do not write in
this margin**

[illegible]

**Please complete
legibly, preferably in
black type, or bold
block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Len Dikman

~~Director/Secretary~~

Director

Date 14/5/03

- Delete as appropriate

**The Registrar of Companies
Companies Registry
IDB House
64 Chichester Street
Belfast
BT1 4JX**