

Company No: NI021901

Bodel Manufacturing Ltd
("Company")

DIRECTORS' STATEMENT OF SOLVENCY

(for the purpose of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 ("**Proposed Reduction**")

Reduction of issued share capital

We, being all the directors of the Company, make the following statements to the Proposed Reduction for the purposes of section 643 of the Companies Act 2006.

1. We have each formed the opinion that as regards the Company's situation at the date of the statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
2. We have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of the statement, and
3. In forming these opinions, we have each taken into account all of the company's liabilities (including and contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 1 August 2012 by each of the above named directors of the Company

Linda Scott Hansen

John Stephen Leckey

Yuile Magee

Linda Scott Hansen
John Stephen Leckey
Yuile Magee

FRIDAY



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25/01/2013

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