

Company No: NI021901

Bodel Manufacturing Ltd.
("Company")

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY SOLVENCY STATEMENT

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the directors of the Company on 1 August 2012 pursuant to section 642 of the Companies Act 2006 ("solvency statement")

Reduction of the issued share capital

We, being the directors of the company confirm that

1. The solvency statement was made not more than 15 days before the date on which the resolution was passed, and
2. A copy of the solvency statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 1 August 2012 by each of the directors of the Company

Linda Scott Hansen

Linda Scott Hansen

John Stephen Leckey

John Stephen Leckey

Yuile Magee

Yuile Magee

FRIDAY



J20RWRTT

JNI

25/01/2013

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COMPANIES HOUSE