



**IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND
CHANCERY DIVISION (COMPANIES)**

BEFORE THE HONOURABLE MR JUSTICE HUDDLESTON

on FRIDAY THE 24TH DAY OF FEBRUARY 2023

IN THE MATTER OF AIB GROUP (UK) P.L.C.

AND IN THE MATTER OF THE COMPANIES ACT 2006

UPON THE PETITION of the above-named AIB Group (UK) P.L.C. presented to this Court on 15 December 2022 ("the Petition")

AND UPON HEARING Counsel for the Company

AND UPON READING the Petition and the evidence in support together with the other documents recorded on the Court file as having been read

IT IS ORDERED THAT:

1. The reduction of the capital of the Company from £2,384,000,000 to £596,000,000 (by cancelling and extinguishing capital to the extent of £0.75 on each issued fully paid up ordinary share of £1.00 each in the Company and reducing the nominal value of each issued fully paid up ordinary share from £1.00 to £0.25) resolved on and effected by a special resolution of the Company on 30 March 2021 be and the same is hereby confirmed in accordance with the provisions of the Companies Act 2006;
2. The Statement of Capital set out in the Schedule to this Order is hereby approved;
3. This Order be produced to the Registrar of Companies and an office copy be delivered to him together with a copy of the Statement of Capital;
4. The resolution for the reduction of the capital of the Company takes effect on the registration of this Order and the Statement of Capital;
5. Notice of the registration by the Registrar of Companies of this Order and of the Statement of Capital be published once in the Belfast Telegraph newspaper within 21 days after such registration.



Charlotte Timoney
Proper Officer

Time Occupied: 24 February 2023 20 mins

Filed Date 24 February 2023