



IS FORM No. 133

of increase in nominal capital

133

CRFA 0002.

Pursuant to Article 133(1) and (2) of the Companies (Northern Ireland) Order 1986.

Please do not write in
this marginPlease complete
legibly, preferably in
black type, or bold
block lettering

To the Registrar of Companies

For official use

Company Number

Name of company

--	--

N1018800.

* Insert full name of
company

* AIB GROUP (UK) PLC

a copy must be
printed or in
some other
form approved
by the registrar.

gives notice in accordance with Article 133 of the above Order, that by resolution of the company

dated 19th JUNE 2009 the nominal capital of the company has been

increased by £ 950,000,000 beyond registered capital of £ 440,000,000

A copy of the resolution authorising the increase is attached #

The additional Capital is divided as follows:

Number of Shares	Class of Share	Nominal amount of each share
950,000,000	ORDINARY	£1.

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Please tick here if
continued overleaf☐‡ delete as
appropriate

Signed

Re J Peck

[Director][Secretary]‡

Date 6th July 2009Presentor's name, address
and reference (if any):AIB Group (UK) PLC
(Ref: YA/ Company Sec/ AIB
Group (UK) PLC)
Legal & Central Securities
Bankcentre - Britain
Belmont Rd, Uxbridge,
Middx, UB8 3SA

For official use

Public Office

DEPARTMENT OF ENTERPRISE
TRADE & INVESTMENT
COMPANIES REGISTRY

08 JUL 2009

Document Checking Section

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