

SOLVENCY STATEMENT

COMPANY NO. NI013682

**KINGSWAY FRESH FOODS LIMITED
(THE COMPANY)**

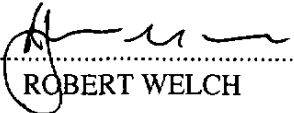
**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
(THE ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON 23rd
FEBRUARY 2017**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that:

- (a) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the 12 months immediately following the date of this statement.
- (b) since it is intended to commence the winding up of the company within twelve months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.

This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.

Signed: 
KATHERINE KOCH

Signed: 
ROBERT WELCH

Date: 23rd February 2017

Date: 23rd February 2017

