

Company No NI 012415

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION

of

GREEN VALLEY FOODS LIMITED

(the "Company")

(Registered in Northern Ireland under company number NI012415)

Circulation Date ~~31st May~~ 2010

We the undersigned being members of the Company entitled to vote on the following resolution on the Circulation Date hereby agree to the following special resolution in accordance with Chapter 2 of Part 13 of the Companies Act 2006

Special Resolutions

- 1 **THAT** the Company's share capital be reduced from 20 000 ordinary shares of £1 00 each to 2 ordinary shares of £1 00 each and that £19 998 be paid out of the Company's share premium account

Signed by



MR KEITH SALTERS

Date of agreement to resolution 31/5/2010



MISS KAREN SALTERS

Date of agreement to resolution 31st May 2010



JY9UJ00E

JNI

17/6/2010
COMPANIES HOUSE

211

ACCOMPANYING STATEMENT TO PROPOSED WRITTEN RESOLUTION

The directors of Green Valley Foods Limited have proposed that the attached written resolution be passed as a special resolution by members pursuant to section 288 of the Companies Act 2006

How to agree to these resolutions

Members should signify their agreement to the proposed written resolutions by signing and dating the attached resolutions and returning them to the company using one of the following methods

- (a) **By hand** by delivering it to the registered office address of Green Valley Foods Limited for the attention of the company secretary
- (b) **By post** by posting it to the registered office address of Green Valley Foods for the attention of the company secretary

What is the deadline for confirming agreement?

The attached written resolution must be passed by *within 28 days of the Circulation Date* and if you agree to the resolution you must ensure that your agreement reaches us before or on that date by complying with the steps set out above. If not passed by that date the written resolution will lapse and the agreement of any member signified after that date will be ineffective. If you do not agree to the resolution you do not need to do anything. Once you have given your agreement in accordance with the steps set out above you may not revoke such agreement.

Joint Holders

In the case of joint holders of shares only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the register of members.

Powers of Attorney

If you are signing this document on behalf of a person under a power of attorney or other authority you must send a copy of the relevant power of attorney or authority when returning this document.