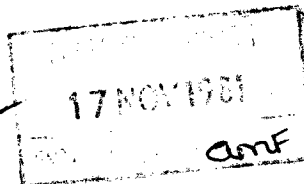




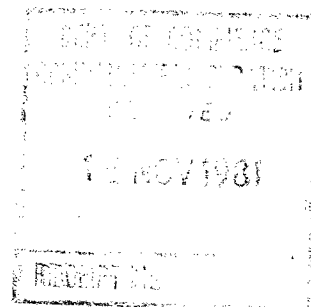
00164953

No. of Company N.I. 407870



Form No. 10

THE COMPANIES ACT (Northern Ireland) 1960



NOTICE OF INCREASE IN NOMINAL CAPITAL

Pursuant to Section 63

Name
of
Company

T. B. F. THOMPSON (GARVAGH)

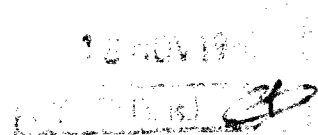
Limited.

Note: This notice, accompanied by a printed copy of the Resolution authorising the increase must be forwarded to the Registrar of Companies within 15 days after the passing of the said Resolution.

Presented by

Carson & McDowell

Solicitors,
Murray House,
Murray Street,
BELFAST BT1 6HS



To THE REGISTRAR OF COMPANIES

T. B. F. THOMPSON (GARVAGH) Limited.

hereby gives you notice pursuant to Section 63 of the Companies Act (Northern Ireland), 1960

that by (*) Ordinary Resolution of the Company dated the 4th

day of November 1981, the nominal capital of the Company

has been increased by the addition thereto of the sum of £1,088,541

beyond the registered Capital of £400,000

The additional Capital is divided as follows:

Into 217,708,200 Ordinary Shares of $\frac{1}{2}$ p each

<u>Number of Shares</u>	<u>Class of Share</u>	<u>Nominal Amount of each Share</u>
217,708,200	Ordinary	$\frac{1}{2}$ p each

The conditions (e.g. voting rights, dividend rights, winding-up rights, etc.) subject to which the new Shares have been or are to be issued are as follows:

To rank pari passu with the existing Ordinary Shares of $\frac{1}{2}$ p each in the capital of the Company.

(If any of the new Shares are Preference Shares, state whether they are redeemable or not).

(Signature) E. F. M. Brian

(State whether Director or Secretary) Secretary

Dated the 10th day of November 1981

(*) "Ordinary", "Extraordinary", or "Special"

Margin reserved for binding