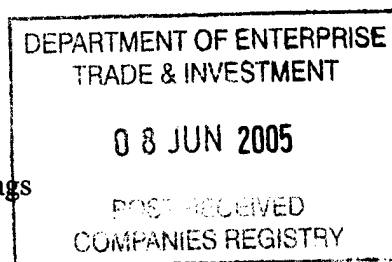




00082207



Debtors due within one year:

Amount due from group undertakings

NET ASSETS

2004

£

2003

£

10,000

10,000

10,000

10,000

Represented by:

CAPITAL AND RESERVES

Called up share capital

Authorised, issued, allotted, and fully paid

10,000 ordinary shares of £1 each

10,000

10,000

The Company was dormant (within the meaning of Section 259 of the Companies Act 1985 as amended) throughout the year ended 30 September 2004.

For the year ended 30 September 2004, the Company was entitled to exemption under section 249aa(1) of the Companies Act 1985. Members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The Director acknowledges his responsibility for:

- Ensuring the Company keeps accounting records which comply with section 221; and
- Preparing accounts which give a true and fair view of the state of affairs of the Company at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.

The Director considers the ultimate holding and controlling company to be Compass Group PLC. Copies of the group accounts of Compass Group PLC, which heads both the largest and smallest group in which the results of the Company are consolidated, can be obtained from: Companies House, Crown Way, Maindy, Cardiff, CF14 3UZ.

The immediate holding and controlling company is Waseley Roadside Restaurants Limited.

Compass Group PLC and Waseley Roadside Restaurants Limited are incorporated in Great Britain and registered in England and Wales.

These financial statements were approved by the sole Director on *24 May* 2005 and signed by

D G Mortimer
Director

