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00477905

COMPANIES FORM No. 402

CR53

402

Particulars of a mortgage or charge

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

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Company Number

NI 002764

* insert full name of
company

Name of Company

L HERBERT & SON LIMITED

Date of creation of the charge

14th March 2008

Description of the Instrument (if any) creating or evidencing the charge (note 2)

Deed of Charge

Amount secured by the mortgage or charge

The balance which now is or shall for the time being be or become due or owing by the Company to the Governor and Company of the Bank of Ireland ("the Bank") on any account or accounts or in any manner whether for or on foot of bills of exchange, promissory notes, loans, credits, advances, leasing, guarantees, indemnities, interest, commission, discount, liability in connection with foreign transactions, bank charges (including legal charges occasioned by or incidental to the Charge or any other security held by or offered to the Bank or by or to the enforcement of any such security) or otherwise howsoever and whether the Company shall be liable therefor alone or jointly with any other person or persons as principal or surety together with interest.

Names and addresses of the mortgages or persons entitled to the charge

The Governor and Company of the Bank of Ireland, Lower Baggot Street in the City of Dublin

Presenter's name, address and Reference (if any) C & H Jefferson, 7 Fountain Street, Belfast, BT1 5EA Ref: CMC/AD/B157/1144	For Official Use Public Office	Mortgage Section DEPARTMENT OF ENTERPRISE TRADE & INVESTMENT COMPANIES REGISTRY 19 MAR 2008 15 MAR 2008
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COUNTER RECEIVED
COUNTER RECEIVED

Short particulars of all the property mortgaged or charged

The land and buildings known as 75 Belfast Road, Carrickfergus comprised in Folio numbers AN26950 and AN27138 County Antrim.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission, allowance or discount (note 3)

Signed

Cnt Jeffers

Date

19/3/08

On behalf of [company][mortgagee/chargee]*

* delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No.405 is submitted.

2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

3. In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4. If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.



NI002764

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge dated
the FOURTEENTH day of MARCH two-thousand and EIGHT and created by

L. HERBERT & SON, LIMITED

for securing all moneys now due, or hereafter to become due,
or from time to time accruing due from the Company to

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this the NINETEENTH day of MARCH two-
thousand and EIGHT

A handwritten signature in black ink that reads "Louise Hunter".

for the Registrar of
Companies for Northern Ireland