

Register of Mortgages for
L. HERBERT & SON, LIMITED

Printed on: 12/03/2002
[P = Partly Satisfied]
[W = Wholly Satisfied]

Satisfactions
W/P Date Doc
W 28/02/2002 209

Names of
Mortgagees
BANK OF IRELAND
LOWER BAGGOT ST

Particulars of Mortgage

Doc. No.	158	ALL MONIES. DEBENTURE
Registered	31/07/1995	The Company's undertaking and all its
Created	28/07/1995	property and assets whatsoever and
Acquired		wheresoever both present and future
Amount #	0	including its uncalled capital for the
		time being and goodwill including a
		specific charge affecting all estate or
		interest legal or equitable in all free-

M

COMPANIES FORM No. 402

**Particulars of a mortgage
or charge**

402

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies

For official use

Company number

[] [] [] []

NI2764 18

28729

Name of company

* L. HERBERT & SON LIMITED

Date of creation of the charge

28th July 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All sums now due or hereafter to become due from the Company to the Bank in any manner whatsoever.

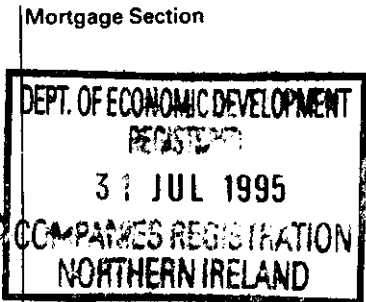
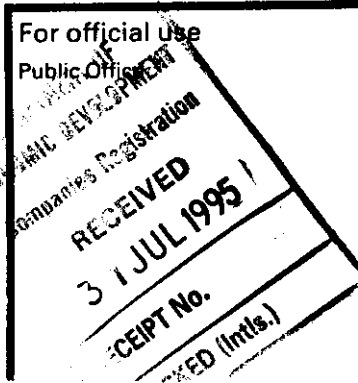
*The Debenture provides that the Company shall not be at liberty to create any Mortgage or Charge in priority to or pari passu therewith.

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Ireland	
Lower Baggot Street	
Dublin 2	Postcode

Presentor's name, address and reference (if any): KC/KW

Norman Wilson & Co
Solicitors
Annsgate House
70-74 Ann Street
Belfast BT1 4EH



Short particulars of all the property mortgaged or charged

The Company's undertaking and all its property and assets whatsoever and wheresoever both present and future including its uncalled capital for the time being and goodwill including a specific charge affecting all estate or interest legal or equitable in all freehold and leasehold property all profits a prendre, easements, rights of way, rights under covenants, agreements, undertakings and indemnities and rights to compensation statutory or otherwise or income attaching thereto which should at any time thereafter become the property of the Company and all present and future proceeds of insurance receivable by the Company and its goodwill and uncalled capital for the time being.

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission, allowance or discount (note 3)

NIL

Signed Norman Wilson + Co

Date 31st July 1995

On behalf of ~~[company]~~ [mortgagee/chargee]†

†delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.

DUPLICATE FOR THE FILE



NI02764

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge
dated the twenty-eighth day of July One thousand nine hundred and
ninety five and created by

L. HERBERT & SON, LIMITED

for securing all moneys now due, or hereafter to become due, or from
time to time accruing due from the Company to

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this thirty-first day of July
One thousand nine hundred and ninety five

A handwritten signature in cursive script, appearing to read 'J. Boyd'.

Assistant Registrar of Companies for
Northern Ireland

Certificate
received by

Naman Wilan & Co., Solicitors

Date 04/08/95