

Register of Mortgages for  
L. HERBERT & SON, LIMITED

NI02764

| Particulars of Mortgage |            | Names of Mortgagees  |  | Satisfactions |          |
|-------------------------|------------|--|--|---------------|----------|
|                         |            |  |  | W/P           | Date Doc |
| Doc. No.                | 140        | 28   |  |               |          |
| Registered              | 28/04/93   | SUN LIFE ASSURANCE   |  |               |          |
| Created                 | 22/04/93   | 107 CHEAPSIDE  |  |               |          |
| Acquired                |            | LONDON   |  |               |          |
| Amount                  | £1,250,000 | <p>ASSIGNMENT OF LIFE POLICY</p> <p>A policy of life assurance numbered 626886 issued by Sun Life Assurance Society plc to the Company on the life of M A Herbert assuring a minimum death benefit of £1,250,000 such policy being dated 150892 maturing on 15/6/2012 or the earlier death of the life assured. hold and leasehold property all profits a prendre, easements, rights of way, rights under covenants, agreements, undertaking and indemnities and rights to compensation statutory or otherwise or income attaching thereto which should at any time thereafter become the property of the Company and all present future proceeds of insurance receivable by the Company and its goodwill and uncalled capital for the time being.</p> |  |               |          |

# M

COMPANIES FORM No 402

## Particulars of a mortgage or charge

# 402

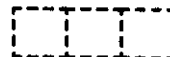
Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\*insert full name  
of company

To the Registrar of Companies

For official use

Company number/



NI 2764/140

26295

Name of company

\* L. HERBERT &amp; SON LIMITED

Date of creation of the charge

22nd April, 1993

Description of the instrument (if any) creating or evidence the charge (note 2)

Assignment of Life Policy

Amount secured by the mortgage or charge

✓  
£1,250,000.00 together with interest and all other monies secured  
by the Instrument

Name and addresses of the mortgagees or persons entitled to the charge

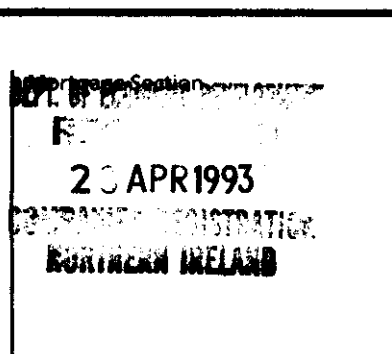
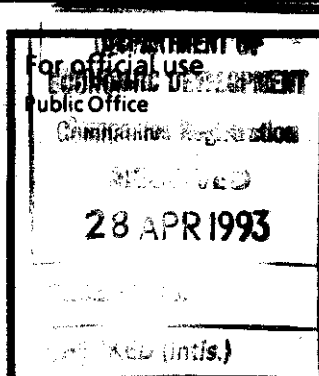
Sun Life Assurance Society plc having its registered office  
at 107 Cheapside London

Postcode

EC2V 6DU

Presentor's name, address and  
reference (if any):McKinty & Wright, Solicitors  
Eagle Star House,  
5/7 Upper Queen Street,  
BELFAST BT1 6FS

REF: FWJB/SW/27788



Short particulars of all the property mortgaged or charged

A policy of life assurance numbered 626886 issued by Sun Life Assurance Society plc to the Company on the life of M A Herbert assuring a minimum death benefit of £1,250,000, such policy being dated 15th August 1992 maturing on 15th June 2012 or the earlier death of the life assured

Please do not write in this margin

Please complete legibly, preferably in black type, bold block letters

Particulars as to commission, allowance or discount (note 3)

Signed

*G. D. Beatty* DIRECTOR

Date 22nd April, 1993

On behalf of [company] ~~[mortgagee/chargee]~~†

†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.

DUPLICATE FOR THE FILE



NI02764

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE CHARGE

Pursuant to Article 409(3) of the  
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge

dated the Twenty second day of April One thousand nine hundred and  
ninety three and created by

L. HERBERT & SON, LIMITED

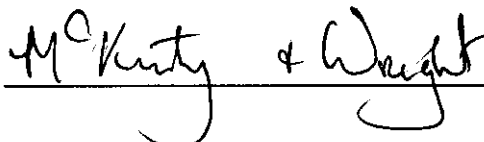
for securing One million two hundred and fifty thousand pounds  
(£1,250,000) plus interest and all other monies

was this day REGISTERED pursuant to Part XIII of the Companies  
(Northern Ireland) Order 1986.

Given under my hand at Belfast, this Twenty eighth day of April  
One thousand nine hundred and ninety three

  
Assistant Registrar of Companies for  
Northern Ireland

Certificate  
received by



Date  7th May 1993.