

Special Delivery
Companies House
FAO Leanne Watts
Crown Way
Cardiff
CF4 3UZ

Our reference CVK/1171262/O114528582.1/KLRU

10 January 2022

Dear Sir/Madam

LP Incorporation Form LP7 – MMC SPV 5 LP (the "Partnership")

On behalf of the Partnership, please find enclosed an LP7 Form for the registration of the Partnership and a cheque for the value of £20.00 in respect of the fee payable for the registration of a private fund limited partnership. We would be grateful if you would acknowledge receipt of the form by email to the address below and register the Partnership as soon as possible.

Should you have any queries in relation to this form, please do not hesitate to contact us using the details below.

Yours faithfully

Osborne Clarke LLP

Osborne Clarke LLP

T +44 117 917 3258

E lizette.hunter@osborneclarke.com

Encl

Osborne Clarke LLP

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Osborne Clarke LLP is a limited liability partnership registered in England and Wales with registered number OC397443 whose registered office is at One London Wall, London EC2Y 5EB. It is authorised and regulated in the UK by the Solicitors Regulation Authority (SRA) and is registered as a recognised body with SRA number 619990.

The term 'partner' refers to a member of Osborne Clarke LLP. A list of members of Osborne Clarke LLP and their professional qualifications is available for inspection at the registered office. Any advice given by any individual member, employee, or consultant is the responsibility of Osborne Clarke LLP and not the individual. Osborne Clarke LLP does not accept service by fax.

Osborne Clarke LLP is part of an international legal practice

MMC SPV 5 LP

Address of the proposed principal place of business of the limited partnership

Name of firm

A fee is payable with this form.

LP7

LIMITED PARTNERSHIPS ACT 1907

Application for registration of a limited partnership in England, Wales or Northern Ireland as a private fund limited partnership

(In accordance with sections 8A & 8D of the Limited Partnerships Act 1907)

This form is to be used to register new private fund limited partnerships only. Applications to designate an existing limited partnership should use form LP8

Do not use this form to apply to register a limited partnership as a private fund limited partnership in Scotland (use LP7(s))

3rd Floor, 24 High Holborn, London, WC1V 6AZ		
lames and signatures		·
We apply for this firm to be designated as a private fund. Incets the private fund conditions: namely that it is constitution the meaning of section 8D(4) of the Limited Partners	ted by an agreement in v	
Please give the name and signature of each general partne		
Name	Signature	
MMC GP SPV LLP	acting by MMC acting by a directing by a directing by a direction	Ventures Limited, a member, ctor Docusigned by:
lease give the name and gnature of each limited partner		*AAVIZI15*
		A03 12/01/2022 #9 COMPANIES HOUSE
Jame	Signature	33.11.71.1237.3332
	acting by a direc	tor
IMC Ventures Advisors Limited		Docusioned by: Alan Morgan

LP7

Application for registration of a Limited Partnership in England, Wales or Northen Ireland as a private fund limited partnership

• State the name under which the limited partnership is to be registered. This must include the appropriate name ending required by section 8B of the Limited Partnerships Act 1907.

When you have completed the form, please send to the Registrar of Companies.

Presented by:

Osborne Clarke LLP 2 Temple Back East Temple Quay Bristol BS1 6EG Presenters reference:

LAH/1171262

FILE COPY



CERTIFICATE OF REGISTRATION OF A LIMITED PARTNERSHIP AND DESIGNATION AS A PRIVATE FUND LIMITED PARTNERSHIP

Limited Partnership Number LP022322

The Registrar of Companies for England and Wales, hereby certifies that

MMC SPV 5 LP

is this day registered under the Limited Partnerships Act 1907 as a Limited Partnership which is designated as a Private Fund Limited Partnership.

Given at Companies House, Cardiff, on 14th January 2022



