Limited Partnerships Act 1907

LP6

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907) (see note 1)

Registration No. LP17377

Name of firm DN Capital - Global Venture Capital IV LP (the "Partnership")

The changes specified below have been made or have occurred in this limited partnership (see notes overleaf):

a. Firm name	Previous name	New name
	niI	nil
b. General nature of the business	Business previously carried on	Business now carried on
	nil	nil
c. Principal place of business	Previous place of business	New place of business
	,	nil
	nil	

d. Change in the partners or the name of a partner (see note 2)

With effect from 4 April 2017, the limited partner listed in the Schedule attached hereto was admitted to the Partnership.

e. Term or character of the partnership (see note 3)	Change in character	Previous term	New term
Where the change in character is authorisation as an authorised partnership or the revocation of such authorisation, give the date and the number of the authorisation order	nil	FRIDAY	nil

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07/04/2017 COMPANIES HOUSE #70

f. Sum contributed by any limited partner (see note 4)

Particulars of any increase in capital contributions must be provided in section h. Not applicable to an authorised partnership.

g. Liability of any partner by reason of his becoming a limited instead of a general partner or a general partner instead of a limited partner

nil

h. Statement of increase in capital contributions (see note 4)					
Names of	Increase or additional sum	Total amount contributed			
limited partner	now contributed (if otherwise than in	(if otherwise than in cash,			
	cash, that fact, with particulars, must be	that fact, with particulars,			
	stated)	must be stated)			
	£	£			

Please see the Schedule attached hereto for a statement of increase in capital contributions.

Signed by:

Member of

DN Capital (UK) LLP

Presented by: Proskauer Rose (UK) LLP

Proskauer Rose (OK) LLP

NOTES:

This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act ("an authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013.

Presenter's reference: 25425.007

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation by the Financial Conduct Authority (include the authorisation number).
- Any variation in the sum contributed by any limited partner must be stated in section f. A statement of any increase in the amount of the partnership capital, whether arising from an increase of contributions, or from introduction of fresh partners must also be stated in section h. In the case of an authorised partnership, no change in the sum contributed by a limited partner is required to be notified.
- Each change must be entered in the proper section (a., b., c., d., e., f., g., or h., as the case may be). Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and must be sent by post or to the registrar delivered for registration within seven days of the changes taking place.

SCHEDULE TO FORM LP6

DN CAPITAL – GLOBAL VENTURE CAPITAL IV LP (THE "PARTNERSHIP") (Registration Number: LP17377)

d. Change in the partner or name of any partner

The following is now a limited partner in the Partnership:

	Name		 	
1.	Valbonne II SICAV		 	

h. Statement of increase in capital contributions

	Name	Increase or additional sum now contributed (EUR)	Total amount contributed (EUR)	
1.	Valbonne II SICAV	20.00	20.00	