

Limited Partnerships Act 1907

CHFP025

LP6

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

Pursuant to section 9 of the Limited Partnerships Act 1907 (see Note 1)

Registration No. LP015641

Name of firm UBS Participating Real Estate Mortgage LP (the "Partnership")

The changes specified below have been made or have occurred in this limited partnership (see notes overleaf)

a Firm name	Previous name Nil	New name Nil	
b General nature of the business	Business previously carried on Nil	Business now carried on Nil	
c Principal place of business	Previous place of business Nil	New place of business Nil	
d Change in the partners or the name of any partner (see note 2) In the case of an authorised partnership state any change in the general partner or in the name of the general partner On 20 December 2013, such limited partners whose names are set out on the Continuation Sheet (the "New Limited Partners") each became a limited partner in the Partnership			
e Term or character of the partnership (see note 3) Where the change in character is authorisation as an authorised partnership or the revocation of such authorisation, give the date and the number of the authorisation order	Change in character Nil	Previous term Nil	New term Nil
f Sum contributed by any limited partner (see note 4) Particulars of any increase in capital contributions must be provided at section h Not applicable to an authorised partnership On 20 December 2013, each of the New Limited Partners made the capital contribution set out beside its name on the Continuation Sheet			

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g Liability of any partner by reason of partner becoming a limited instead of a general partner or a general instead of a limited partner Nil		
h Statement of increase in capital contributions (see note 4)		
Name of limited partner	Increase of additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
PLEASE SEE THE		
CONTINUATION SHEET		

Signature of firm **Nabarro LLP** as agent on behalf of UBS MC General Partner – UBS-PREMF Limited (in its capacity as the general partner of the Partnership)

Presented by Nabarro LLP
 125 London Wall
 London EC2Y 5AL

Presenter's reference
 BL/RNS/U0363/00001 #83270448

DX77 Chancery Lane London

NOTES

- 1 This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 253A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act ("an authorised partnership") The requirement to notify changes in partnership under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulation 2013
- 2 Changes brought about by death, transfer of interests, increase in the number of partners or change of name of any partner must be notified here In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified)
- 3 If there is, or was, no definite term, state under 'previous term' the conditions under which the partnership was constituted and under 'new term' the conditions under which it is now constituted In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation number)
- 4 Any variation in the sum contributed by any limited partner must be stated in section f A statement of any increase in the amount of the partnership capital, whether arising from an increase of contributions or the introduction of fresh partners, must also be stated in section h In the case of an authorised partnership, no change in the sum contributed by a limited partner is required to be notified
- 6 Each change must be entered in the proper section (a , b , c , d , e , f , g , or h , as the case may be) Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one change has to be notified In any such case, the word 'Nil' should be inserted in the other sections
- 7 The statement must be signed at the end by the firm, and must be sent by post or delivered to the registrar for registration within seven days of the changes taking place

CONTINUATION SHEET**NEW LIMITED PARTNERS**

Name of New Limited Partner	Increase in capital contribution	Total amount contributed
UBS AG	£70	£70
Stichting Pensioenfonds voor de Grafische Bedrijven	£840	£840
MC UK Investment Ltd	£500	£500

PLEASE NOTE: The original version of this Form LP6 was lodged on 10 February 2015. The Form LP6 which was lodged on 10 February 2015 set out incorrect capital contributions for Stichting Pensioenfonds voor de Grafische Bedrijven and MC UK Investment Ltd and this form therefore corrects their capital contributions in the table above. This Form LP6 is intended to supersede and replace the previous Form LP6 lodged on 10 February 2015.



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LP NAME:	UBS PARTICIPATING REAL ESTATE MORTGAGE LP
LP NUMBER:	LP015641

This form is a second filing of a LP6 registered on 20th February 2015