Limited Partnerships Act 1907

Statement specifying the nature of a change in the Limited Partnership and State contributed (in cash or otherwise) by Limited Partners

(Pursuant to section 9 of the Limited Partnerships Act 1907)

23/07/2013

COMPANIES HOUSE

Registration No. LP15494

Name of firm or partnership: AMP CAPITAL INFRASTRUCTURE DEBT FUND II (EUR), LP (the "Partnership")

Notice is hereby given that the changes specified below have occurred in this limited partnership:

(Please see notes overleaf) The firm's name Previous Name **New Name** NIL NIL General nature of the business Business previously carried on Business now carried on NIL NIL Principal place of business Previous place of business New place of business **Berkeley Square House** 15 4th Floor Berkeley Square rue Edward Steichen London L-2540 Luxembourg **W1J6B** Change in the partners or the name of a partner (see note 1) AMP Capital Investors (IDF II GP) S.à r.l (a Luxembourg limited company) has been admitted as general partner of the Partnership. AMP Capital Investors (UK) Limited (a UK limited company) has ceased to be the general partner of the Partnership. Term or character of the partnership (see note 2) Previous term New term NIL NIL Change in the sum contributed by a limited partner (see note 3) (particulars of any increase in capital contributions f. must be provided at (h) overleaf). NIL Change in the liability of any partner by reason of his becoming a limited instead of a general partner or vice versa g. NIL

 Statement of increase in capital contributions		
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
TOTAL		

Signature of firm

Date 18.07.2013

Signed by ALAN BOTFIELD

AMP Capital Investors (IDE II GP) S à

AMP Capital Investors (IDF II GP) S.à r.l.

As general partner of

AMP Capital Infrastructure Debt Fund II (EUR), LP

Presented by:

Kirkland & Ellis International LLP

Presenter's reference:

30 St Mary Axe London, EC3A 8AF

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change
 of name of any partner, must be notified here.
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- 3. Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 5. The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.