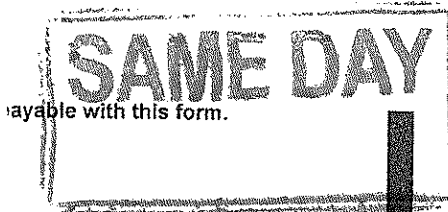


TUESDAY



A09 *A14LA68Q* 13/03/2012 #4
COMPANIES HOUSE



LP5

486608/100
LP14930

LIMITED PARTNERSHIPS ACT 1907

Application for Registration of a Limited Partnership (in accordance with section 8A of the Limited Partnerships Act 1907)

Name of firm or partnership¹ Beechbrook Mezzanine 2012 L.P.

We, the undersigned, being the partners of the above-named firm, apply for registration as a limited partnership and for that purpose supply the following details:

The general nature of the partnership business

To carry on the business of, amongst other things, identifying, negotiating, making, monitoring and realising investments, and to carry on all finances and acts in connection therewith

Address of the proposed principal place of business of the limited partnership

2nd Floor, 43-45 Dorset Street, London W1U 7NU

The term, if any, for which the partnership is to be entered into²

Beechbrook Mezzanine 2012 L.P. (the "Partnership") shall continue until dissolved by the unanimous agreement of the partners of the Partnership for the time being.

Please give the name and signature of each general partner

Names	Signatures
Beechbrook Capital LLP	See Schedule Attached

Please give the name, amount of capital contributed and signature of each limited partner

Names	Amounts Contributed ³	Signatures
Beechbrook Mezzanine 2012 General Partner Limited	£20, in cash	See Schedule attached

Please be aware that all information on this form will be available on the public record.

When you have completed the form, please send to the Registrar of Companies.


¹ State the name under which the limited partnership is to be registered. This must include the appropriate name ending required by section 8B of the Limited Partnerships Act 1907.

² This begins with the date of registration.

³ State the amount of capital contributed by each limited partner, and whether paid in cash, or in what form otherwise

h. Statement of increase in capital contributions		
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
NIL	NIL	NIL

Signature of firm


 SIGNED ON BEHALF OF BERTHROCK MEDDANINE 2012 GLLP ACTING AS BY ITS GENERAL PARTNER BERTHROCK MEDDANINE 1 GP LIMITED ON BEHALF OF BERTHROCK MEDDANINE 2012 LP

Presented by:

ALTA DOMUS (JERSEY) LIMITED
 1ST FLOOR, WATERLOO HOUSE,
 DON STREET, ST HELIER, JERSEY JE1 1AD

Presenter's reference:

CLR/SW

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

Presented by: SJ Berwin LLP
10 Queen Street Place
London EC4R 1BE
DX 255 LONDON

Presenter's reference: B23193.4/JOAG

Schedule To Limited Partnerships Form LP5 for Beechbrook Mezzanine 2012 L.P.

Signed for and on behalf of
BEECHBROOK MEZZANINE 2012
GENERAL PARTNER LIMITED by:

Paul Shea

Date

12 March 2012

Name: PAUL SHEA

Authorised Signatory

Signed for and on behalf of
BEECHBROOK CAPITAL LLP by:

Paul Shea

Date

12 March 2012

Name: PAUL SHEA

Authorised Signatory



FILE COPY

**CERTIFICATE OF REGISTRATION
OF A
LIMITED PARTNERSHIP**

Limited Partnership No. LP14930

The Registrar of Companies for England & Wales hereby certifies that:

BEECHBROOK MEZZANINE 2012 L.P.

is this day registered under the 1907 Limited Partnerships Act as a
Limited Partnership.

Given at Companies House on **13th March 2012.**



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES