

Limited Partnerships Act 1907

CHFP026

LP6

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No. LP014853

Name of firm ELECTRA PARTNERS PAM LP

The changes specified below have been made or have occurred in this limited partnership:

(Please see notes overleaf)

a.	The firm name	Previous Name	New name
	N/A		N/A
b.	General nature of the business	Business previously carried on	Business now carried on
	SEE ATTACHED SCHEDULE		SEE ATTACHED SCHEDULE
c.	Principal place of business	Previous place of business	New place of business
	N/A		N/A
d.	Change in the partner/name of a partner		
	SEE ATTACHED SCHEDULE		
e.	Term or character of the partnership (see Note 2)	Previous term	New term
	N/A		N/A
f.	Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h)).		
	SEE ATTACHED SCHEDULE		
g.	Change in the liability of any partner by reason of becoming a limited instead of a general partner or vice versa.		
	N/A		

WEDNESDAY



L137C5FN

LD3

22/02/2012

#57

COMPANIES HOUSE

h. Statement of increase in capital contributions		
Names of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
SEE ATTACHED SCHEDULE	SEE ATTACHED SCHEDULE	SEE ATTACHED SCHEDULE

Malcolm Graeme McArthur
Director/authorised signatory

Signature of firm

for and on behalf of Kingsway Jersey GP Limited as general partner of Electra Partners PAM LP

Presented by: Clifford Chance LLP
10 Upper Bank Street
London
E14 5JJ

Presenter's reference: 912007/70 40496420

149120 Canary Wharf 3

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

Electra Partners PAM LP (the "Partnership")

Schedule to Form LP6

b. Change in the general nature of the partnership business

Business previously carried on:

To carry on the business of seeking and exploiting general commercial opportunities and making investments with the principal objective of generating profit.

Business now carried on:

To acquire and hold 2,093,911 preference shares and 58,999 warrants, each issued by Premier Asset Management Group Limited ("PAM") and solely in connection therewith to carry on the business of investment (and to monitor the same) with the principal objective of investing, generating capital appreciation and realising capital gain together with such other activities and transactions as may in the opinion of the Electra Partners LLP be necessary or advisable in order to carry out the foregoing purposes and objectives.

d. Change in the partner/name of a partner

KINGSWAY JERSEY GP LIMITED has been admitted as a general partner and ELECTRA PARTNERS LLP has withdrawn as a general partner.

MICHAEL O'SHEA has been admitted as a new limited partner in the Partnership.

NEIL MACPHERSON has been admitted as a new limited partner in the Partnership.

f. Change in the sum contributed by a limited partner

ELECTRA PRIVATE EQUITY PARTNERS 2006 SCOTTISH LP has increased its capital contribution. The additional contribution was a contribution in kind, the details of which are set out in *section h*.

h. Statement of increase in capital contributions

Name of Limited Partner	Increase or additional sum now contributed	Total amount contributed
ELECTRA PRIVATE EQUITY PARTNERS 2006 SCOTTISH LP	2,093,911 preference shares and 58,999 warrants issued by PAM	<ul style="list-style-type: none">• £1• 2,093,911 preference shares and 58,999 warrants issued by PAM
MICHAEL O'SHEA	£4500	£4500
NEIL MACPHERSON	£500	£500