

Limited Partnership Act 1907

LP6

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No.: LP014419

Name of firm or partnership: **AAC Capital III LP**

Notice is hereby given that the changes specified below have occurred in this limited partnership:

(Please see notes overleaf)

a. The firm's name	
Previous Name NIL	New Name NIL
b. General nature of the business	
Business previously carried on NIL	Business now carried on NIL
c. Principal place of business	
Previous place of business NIL	New place of business NIL
d. Change in the partners or the name of a partner (see Note 1)	
On <u>5 May</u> 2011, each of the entities listed in paragraph (h) overleaf were admitted as limited partners to AAC Capital III LP (the " Partnership ").	
e. Term of character of the firm (see Note 2)	
Previous term NIL	New term NIL
f. Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf).	
On <u>5 May</u> 2011, each of the entities listed in paragraph (h) overleaf contributed the amounts set opposite their name in paragraph (h) overleaf.	
g. Change in the liability of any partner by reason of his becoming a limited instead of a general partner or vice versa.	
NIL	

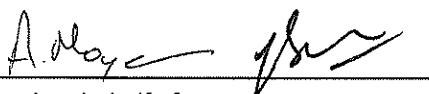
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COMPANIES HOUSE

h. Statement of increase in capital contributions		
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
Goldman Sachs Private Equity Partners IX, L.P.	£4.68	£4.68
Goldman Sachs PEP IX Offshore Holdings Advisors, Inc.	£8.84	£8.84
Goldman Sachs Private Equity Partners IX PMD QP Fund, L.P.	£1.30	£1.30
Goldman Sachs Private Equity Partners (NJ) II, L.P.	£9.23	£9.23
Goldman Sachs Private Equity Opportunities Advisors, Inc.	£222.17	£222.17
Goldman Sachs Vintage Fund V Holdings Advisors, Inc.	£1,053.78	£1,053.78

Signature of firm


 For and on behalf of
 AAC Capital Partners Limited
 acting in its capacity as manager of
 AAC Capital III LP

Date 5 May 2011

Presented by: O'Melveny & Myers LLP
 Warwick Court
 5 Paternoster Square
 London EC4M 7DX

Presentor's reference: 0000820-001

NOTES

- Changes brought about by death, by transfer of interest, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.