

LP5

SALE £2.00  
10 MAY 2007

## LIMITED PARTNERSHIPS ACT 1907

**Application for Registration of a Limited Partnership and Statement of particulars  
and of the amounts contributed (in cash or otherwise) by the Limited Partners**

(Pursuant to section 8 of the Limited Partnerships Act 1907)

LP 12132

Name of firm or partnership Lehman Brothers UK Capital Funding V LP

We, the undersigned, being the partners of the above-named firm, hereby apply for registration as a limited partnership and for that purpose supply the following particulars:

The general nature of the business

Finance and Financial Services

The principal place of business

25 Bank Street, London E14 5LE

The term, if any, for which the partnership is entered into

N/A Please see below

If no definite term, the conditions of existence of the partnership

As set out in a partnership agreement (the "Partnership Agreement")  
dated 10th May, 2007, governing the relationship between the parties

Date of commencement 10th May, 2007

The partnership is limited and the full name and address of each of the partners are as follows:

General partners

LB GP No. 1 Ltd  
25 Bank Street  
London E14 5LE

*82 A. A. J.*

Limited partners

LB Investment Holdings Ltd  
25 Bank Street  
London E14 5LE

Amounts Contributed (i)

LB Investment Holdings Ltd:  
U.S.\$13,250,000 paid in cash

TOTAL

U.S.\$13,250,000

Signatures of all the partners

*82 A. A. J.* LB GP No 1 Ltd

Date 10th May, 2007

*82 A. A. J.* LB Investment Holdings Ltd

Presented by: Tom Grant, Allen & Overy LLP,  
London E1 6AO

Presenter's reference: 15616-01356/ICM4388922.1

Notes

(i) State amount contributed by each limited partner, and whether paid in cash, or how otherwise

THURSDAY



\*AJOYRPFA\*

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10/05/2007

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COMPANIES HOUSE

## Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

**FILE COPY**



**CERTIFICATE OF REGISTRATION  
OF A LIMITED PARTNERSHIP**

No. LP12132

I hereby certify that the firm

LEHMAN BROTHERS UK CAPITAL FUNDING V LP

having lodged a statement of particulars pursuant to section 8 of the Limited Partnerships Act, 1907, is this day registered as a limited partnership.

Given at Companies House, Cardiff, the 10th May 2007



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*  
— for the record —

# Limited Partnership Act 1907

CHFP025

# LP6

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No. LP12132


Name of firm or partnership LEHMAN BROTHERS UK CAPITAL FUNDING V LP

Notice is hereby given that the changes specified below have occurred in this limited partnership:

(Please see notes overleaf)

|    |  |                         |
|----|--|-------------------------|
| a. | The firms name<br>Previous Name  | New name                |
| b. | General nature of the business<br>Business previously carried on   | Business now carried on |
| c. | Principal place of business<br>Previous place of business  | New place of business   |
| d. | Change in the partners or the name of a partner (see Note 1)<br>THE BANK OF NEW YORK DEPOSITORY (NOMINEES) LIMITED (REGISTERED NUMBER 03227439)<br>WHOSE REGISTERED ADDRESS IS AT ONE CANADA SQUARE, LONDON E14 5AL HAS BECOME A<br>LIMITED PARTNER IN THE PARTNERSHIP   |                         |
| e. | Term of character of the partnership (see Note 2)<br>Previous term   | New term                |
| f. | Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf).<br>THE CAPITAL CONTRIBUTION OF THE BANK OF NEW YORK DEPOSITORY (NOMINEES) LIMITED<br>IS U.S.\$500,000,000<br>THE CAPITAL CONTRIBUTION OF LB INVESTMENT HOLDINGS LTD IS INCREASED BY U.S.<br>\$13,065,790 TO AN AGGREGATE CAPITAL CONTRIBUTION OF U.S.\$26,315,790 |                         |
| g. | Change in the liability of any partner by reason of his becoming a limited instead of a general partner<br>or vice versa.  |                         |

TUESDAY



\*AY916Q5J\*

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COMPANIES HOUSE

| h. Statement of increase in capital contributions |   |   |
|---|---|---|
| Name of Limited Partners                          | Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) | Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated) |
| THE BANK OF NEW YORK                              | U.S.\$500,000,000   | U.S.\$500,000,000   |
| DEPOSITORY (NOMINEES)                             | PAID IN CASH IN ACCORDANCE  | PAID IN CASH IN ACCORDANCE WITH   |
| LIMITED   | WITH THE PARTNERSHIP  | THE PARTNERSHIP AGREEMENT   |
|   | AGREEMENT   |   |
|   |   |   |
| LB INVESTMENT HOLDINGS                            | U.S.\$13,065,790 PAID IN CASH   | U.S.\$26,315,790 PAID IN CASH IN  |
| LTD   | IN ACCORDANCE WITH THE  | ACCORDANCE WITH THE PARTNERSHIP   |
|   | PARTNERSHIP AGREEMENT   | AGREEMENT   |
|   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |

*Handwritten signature*

Signature of firms \_\_\_\_\_

Date 1 JUNE 2007

Presented by: T. GRANT

Presentor's reference: 15616-01356/ICM:4389022.1

ALLEN & OVERY LLP, ONE BISHOPS SQUARE,  
LONDON E1 6AO ON BEHALF OF LB GP NO. 1 LTD  
WHOSE REGISTERD OFFICE IS AT 25 BANK STREET  
LONDON E14 5LE

#### NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.

| h. Statement of increase in capital contributions |   |   |
|---|---|---|
| Name of Limited Partners                          | Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) | Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated) |
| THE BANK OF NEW YORK                              | U.S.\$500,000,000   | U.S.\$500,000,000   |
| DEPOSITORY (NOMINEES)                             | PAID IN CASH IN ACCORDANCE  | PAID IN CASH IN ACCORDANCE WITH   |
| LIMITED   | WITH THE PARTNERSHIP  | THE PARTNERSHIP AGREEMENT   |
|   | AGREEMENT   |   |
|   |   |   |
| LB INVESTMENT HOLDINGS                            | U.S.\$13,065,790 PAID IN CASH   | U.S.\$26,315,790 PAID IN CASH IN  |
| LTD   | IN ACCORDANCE WITH THE  | ACCORDANCE WITH THE PARTNERSHIP   |
|   | PARTNERSHIP AGREEMENT   | AGREEMENT   |
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|   |   |   |

*Alan*

Signature of firms \_\_\_\_\_

Date 1 JUNE 2007

Presented by: T. GRANT

Presentor's reference: 15616-01356/ICM:4389022.1

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|---|---|---|
| Name of Limited Partners                          | Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) | Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated) |
| THE BANK OF NEW YORK                              | U.S.\$500,000,000   | U.S.\$500,000,000   |
| DEPOSITORY (NOMINEES)                             | PAID IN CASH IN ACCORDANCE  | PAID IN CASH IN ACCORDANCE WITH   |
| LIMITED   | WITH THE PARTNERSHIP  | THE PARTNERSHIP AGREEMENT   |
|   | AGREEMENT   |   |
|   |   |   |
| LB INVESTMENT HOLDINGS                            | U.S.\$13,065,790 PAID IN CASH   | U.S.\$26,315,790 PAID IN CASH IN  |
| LTD   | IN ACCORDANCE WITH THE  | ACCORDANCE WITH THE PARTNERSHIP   |
|   | PARTNERSHIP AGREEMENT   | AGREEMENT   |
|   |   |   |
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*Handwritten signature*

Signature of firms \_\_\_\_\_

Date 1 JUNE 2007

Presented by: T. GRANT

Presentor's reference: 15616-01356/ICM:4389022.1

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LONDON E1 6AO ON BEHALF OF LB GP NO. 1 LTD  
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LONDON E14 5LE

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# Limited Partnership Act 1907

CHFP025

# LP6

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No. LP12132


Name of firm or partnership LEHMAN BROTHERS UK CAPITAL FUNDING V LP

Notice is hereby given that the changes specified below have occurred in this limited partnership:

(Please see notes overleaf)

|    |  |                         |
|----|--|-------------------------|
| a. | The firms name<br>Previous Name  | New name                |
| b. | General nature of the business<br>Business previously carried on   | Business now carried on |
| c. | Principal place of business<br>Previous place of business  | New place of business   |
| d. | Change in the partners or the name of a partner (see Note 1)<br>THE BANK OF NEW YORK DEPOSITORY (NOMINEES) LIMITED (REGISTERED NUMBER 03227439)<br>WHOSE REGISTERED ADDRESS IS AT ONE CANADA SQUARE, LONDON E14 5AL HAS BECOME A<br>LIMITED PARTNER IN THE PARTNERSHIP   |                         |
| e. | Term of character of the partnership (see Note 2)<br>Previous term   | New term                |
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| g. | Change in the liability of any partner by reason of his becoming a limited instead of a general partner<br>or vice versa.  |                         |

TUESDAY

  
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A36 05/06/2007 740  
COMPANIES HOUSE



| h. Statement of increase in capital contributions |   |   |
|---|---|---|
| Name of Limited Partners                          | Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) | Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated) |
| THE BANK OF NEW YORK                              | EURO 200,000,000 PAID IN  | EURO 200,000,000 PAID IN CASH IN  |
| DEPOSITORY (NOMINEES)                             | CASH IN ACCORDANCE WITH THE   | ACCORDANCE WITH THE PARTNERSHIP   |
| LIMITED   | PARTNERSHIP AGREEMENT   | AGREEMENT   |
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LB GP No.1 Ltd. : *FLA.12*

Signature of firms \_\_\_\_\_

Date 25.1.07

The Bank of New York  
Depository (Nominees) Limited : *R. H. L. L.*

25/1/07

Presented by: T. GRANT

Presentor's reference: 15616-01331/ICM:3806537.1

ALLEN & OVERY LLP, ONE BISHOPS SQUARE,  
LONDON E1 6AO ON BEHALF OF LB GP NO. 1 LTD  
WHOSE REGISTERD OFFICE IS AT 25 BANK STREET  
LONDON E14 5LE

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