

LP5



## LIMITED PARTNERSHIPS ACT 1907

Application for Registration of a Limited Partnership and Statement of particulars  
and of the amounts contributed (in cash or otherwise) by the Limited Partners

(Pursuant to section 8 of the Limited Partnerships Act 1907)

LP 12132

Name of firm or partnership Lehman Brothers UK Capital Funding V LP

We, the undersigned, being the partners of the above-named firm, hereby apply for registration as a limited partnership and for that purpose supply the following particulars:

The general nature of the business

Finance and Financial Services

The principal place of business

25 Bank Street, London E14 5LE

The term, if any, for which the partnership is entered into

N/A Please see below

If no definite term, the conditions of existence of the partnership

As set out in a partnership agreement (the "Partnership Agreement")  
dated 10th May, 2007, governing the relationship between the parties

Date of commencement 10th May, 2007

The partnership is limited and the full name and address of each of the partners are as follows:

General partners

LB GP No. 1 Ltd

25 Bank Street

London E14 5LE

Limited partners

LB Investment Holdings Ltd

25 Bank Street

London E14 5LE

TOTAL

Amounts Contributed (i)

LB Investment Holdings Ltd:

U.S.\$13,250,000 paid in cash

U.S.\$13,250,000

Signatures of all the partners

LB GP No 1 Ltd

Date 10th May, 2007

LB Investment Holdings Ltd

Presented by: Tom Grant, Allen & Overy LLP,  
London E1 6AO

Presenter's reference: 15616-01356/ICM4388922.1

Notes

(i) State amount contributed by each limited partner, and whether paid in cash, or how other

THURSDAY



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\*AJOYRPFA\*  
10/05/2007

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COMPANIES HOUSE

## Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

**FILE COPY**



**CERTIFICATE OF REGISTRATION  
OF A LIMITED PARTNERSHIP**

No. LP12132

I hereby certify that the firm

**LEHMAN BROTHERS UK CAPITAL FUNDING V LP**

having lodged a statement of particulars pursuant to section 8 of the Limited Partnerships Act, 1907, is this day registered as a limited partnership.

Given at Companies House, Cardiff, the 10th May 2007



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —