(Registration fee £2)



COMPANIES H

LIMITED PARTNERSHIPS ACT 1907

Application for Registration of a Limited Partnership and Statement of particulars and of the amounts contributed (in cash or otherwise) by the Limited Partners

(Pursuant to section 8 of the Limited Partnerships Act 1907)

Name of firm or partnership Lehman Brothers UK Capital Funding IV LP

We, the undersigned, being the partners of the above-named firm, hereby apply for registration as a limited partnership and for that purpose supply the following particulars:

The general nature of the business

Finance and Financial Services

The principal place of business

25 Bank Street, London E14 5LE

The term, if any, for which the partnership is entered into

N/A Please see below

If no definite term, the conditions of existence of the partnership

As set out in a partnership agreement (the "Partnership Agreement") dated 3rd January, 2007, governing the relationship between the parties

Date of commencement

Brd

January, 2007

The partnership is limited and the full name and address of each of the partners are as follows:

General partners

LB GP No. 1 Ltd

25 Bank Street

London E14 5LE

Limited partners

Amounts Contributed (i)

LB Investment Holdings Ltd

25 Bank Street London E14 5LE

LB Investment Holdings Ltd: Euro 12,500,000 paid in cash

TOTAL

Euro 12,500,000

Signatures of all the partners

5 BANK STABLET TOUN El4SLE)

Tom Grant, Allen & Overy LLP, Presented by:

London El 6A0

Presentor's reference: 15616-01331/ICM3806678.1

Notes

(i) State amount contributed by each limited partner, and whether paid in cash, or how otherwise.

Laserform International Ltd 1999





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CERTIFICATE OF REGISTRATION OF A LIMITED PARTNERSHIP

No. LP11818

I hereby certify that the firm

LEHMAN BROTHERS UK CAPITAL FUNDING IV LP

having lodged a statement of particulars pursuant to section 8 of the Limited Partnerships Act, 1907, is this day registered as a limited partnership.

Given at Companies House, Cardiff, the 3rd January 2007





