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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395**Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

112

FC028897

Name of company

* easyJet Leasing Limited (the "Company")

Date of creation of the charge

24 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

A deed of mortgage and security assignment) dated 24 September 2009 between
the Company and Calyon S.A. as security trustee (the "Security Trustee") in
respect of the Fourth Aircraft (the "Deed").

Amount secured by the mortgage or charge

The amount secured by the Deed is the full amount of the Secured
Obligations for the time being and from time to time and the property
mortgaged is so mortgaged for the full payment, performance and discharge
of the Secured Obligations for the time being and from time to time.

Please see the attached Schedule to Form 395 (Definitions) for definitions.

Names and addresses of the mortgagees or persons entitled to the charge

Calyon S.A.
9 Quai du President, Paul Doumer
Paris 1a Defense Cedex, France

Postcode 92920

Presenter's name address and
reference (if any):

Clifford Chance LLP
via CH London Counter
10 Upper Bank Street
London
E14 5JJ

For official Use (02/00)
Mortgage Section

Post room

MONDAY



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LD2

05/10/2009

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COMPANIES HOUSE

Time critical reference

MIL/70-40455328/WJG

306023

13

395

Short particulars of all the property mortgaged or charged

MORTGAGE

By clause 2.2 of the Deed, as a continuing security for the payment, performance and discharge of the Secured Obligations, the Company has mortgaged to the Security Trustee on behalf of the Secured Parties all of its right, title and interest, present and future, in the Fourth Aircraft by way of first priority fixed legal mortgage.

ASSIGNMENT

By clause 2.3 of the Deed, as a continuing security for the payment, performance and discharge of the Secured Obligations, the Company has assigned and agreed to assign with full title guarantee to the Security Trustee, on behalf of the Secured Parties, all of its right, title and interest, present and future, in the Assigned Property.

CHARGE

By clause 2.4 of the Deed, the Company has charged, with full title guarantee and by way of first fixed charge, in favour of the Security Trustee any part of the Assigned Property that has not been assigned pursuant to Clause 2.3 (Assignment) of the Deed.

FURTHER ASSURANCE

The Deed contains a covenant for further assurance.

Please see the attached schedule to Form 395 (Definitions) for definitions.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Clifford Chance LLP

Date 2 October 2009

On behalf of ~~1000000~~ [mortgagee] ~~1000000~~ A

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. FC28897
CHARGE NO. 12**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF MORTGAGE AND
SECURITY ASSIGNMENT DATED 24 SEPTEMBER 2009 AND
CREATED BY EASY JET LEASING LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM ANY OBLIGOR TO
ANY OF THE SECURED PARTIES UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 5 OCTOBER
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 DECEMBER
2009

LC/PO
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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES