

621612/13

M**COMPANIES FORM No. 395****Particulars of a mortgage or charge****395**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[] [] [] [] [] []

FC25995

Name of company

* Oil Companies International Marine Forum

Date of creation of the charge

26 October 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent deposit deed

Amount secured by the mortgage or charge

(a) The rents reserved by and the other sums (whether of interest, damages, costs, expenses, value added tax or any tax of a similar nature which may be substituted for it or levied in addition to it ("VAT"), or otherwise) payable under a lease ("the Lease") dated 26 October 2007 and made between Kuig Property Investments (Queen Anne's Gate) Limited (1) and Oil Companies International Marine Forum (2) of the premises known as fifth floor, 29 Queen Anne's Gate, London ("the Premises") which have not been paid on the due date for payment;

b) in the event of the disclaimer or forfeiture of the Lease the rents and other sums which would have been payable under the Lease (had it not been disclaimed or forfeited) for the period from the date of disclaimer or forfeiture until the earlier of -

(see continuation sheet)

Names and addresses of the mortgagees or persons entitled to the charge

Kuig Property Investments (Queen Anne's Gate) Limited of 22 Smith Street,
St Peter Port, Guernsey

Postcode GY1 2JQ

Presentor's name address and
reference (if any)

Macfarlanes
10 Norwich Street
LONDON
EC4A 1BD

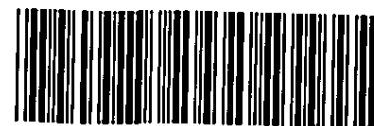
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Time critical reference

For official Use (02/00)
Mortgage Section

Post room

TUESDAY



LXMTBU8A

LD2

30/10/2007

443

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- 1 Two hundred and thirteen thousand five hundred and twenty-five pounds (£213,525) together with thirty-seven thousand three hundred and sixty-six pounds and eighty-eight pence (£37,366.88), in addition in respect of VAT
- 2 A separate interest bearing account in the name of the tenant and specifically designated "Fifth Floor, 29 Queen Anne's Gate, London deposit account" at such bank or other institution as the landlord shall from time to time decide in its absolute discretion and notify to the tenant in writing ("the Deposit Account").
- 3 The amount from time to time standing to the credit of the Deposit Account
- 4 All interest credited to the Deposit Account from time to time

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Macfarlane

Date 29 October 2007

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to Companies House.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

† delete as appropriate

CHFP025

Particulars of a mortgage or charge (continued)

Please do not
write in this
binding margin

Continuation sheet No 1
to Form No 395 and 410 (Sc

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Company Number

FC25995

Name of Company

Oil Companies International Marine Forum

~~XXXXXX~~

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued)(note 2)

(Continued from page 1)

(1) the date six months from the date of disclaimer or forfeiture, and

(2) the date from which a full market rent is payable under a new lease of the Premises granted on terms substantially similar to those contained in the Lease,

(c) in the event of any breach, failure, non-observance, omission or non-performance of or in relation to the tenant covenants of the Lease, such sums as would meet (or, if the amount from time to time standing to the credit of the Deposit Account, as defined on page 2 of this form, is insufficient, would go towards meeting) the loss suffered by the landlord in respect of such breach,

(d) all legal costs and other fees and expenses properly incurred by the landlord in enforcing the terms of the Lease or the rent deposit deed,

together in each case with an amount equal to such VAT as is or would have been properly chargeable thereon

*Please complete
legibly, preferably
in black type, or
bold block letter.*

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No FC025995

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 26th OCTOBER 2007 AND CREATED BY OIL COMPANIES INTERNATIONAL MARINE FORUM FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO KUIG PROPERTY INVESTMENTS (QUEEN ANNE'S GATE) LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th OCTOBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd NOVEMBER 2007

Pangels



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES