

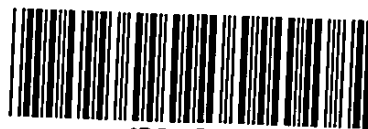
FC 025589  
BR 007872

101637  
60

EMI GROUP HOLDINGS B V

Report on the annual accounts for the Year ended 31 March 2010

TUESDAY



\*RO44FV63\*

RM 21/06/2011 286  
COMPANIES HOUSE

A38 21/05/2011 156  
COMPANIES HOUSE

## CONTENTS

### Report

|   |     |
|---|-----|
| Composition of the Supervisory Board and the Board of Directors | 1   |
| Statement of the Supervisory Board                              | 1   |
| Board of Directors' Report                                      | 2-3 |

### Annual Accounts

|                          |      |
|--------------------------|------|
| Balance Sheet            | 4    |
| Profit and Loss Account  | 5    |
| Notes to Annual Accounts | 6-12 |

### Other Information

|   |    |
|---|----|
| Events after the Balance Sheet Date   | 13 |
| Statutory Arrangements in respect of Appropriation of the Result for the Year | 13 |
| Proposed Appropriation of the Result for the Year                             | 13 |
| Auditors' Report  | 13 |

|                  |       |
|------------------|-------|
| Auditors' Report | 14-15 |
|------------------|-------|

|                                     |    |
|-------------------------------------|----|
| The page number of the last page is | 15 |
|-------------------------------------|----|

**COMPOSITION OF THE SUPERVISORY BOARD AND THE BOARD OF DIRECTORS**

**The board of directors**

R C Faxon (appointed 10 March 2011)  
R C Prior (appointed 10 March 2011)  
S M Cottis (resigned 10 March 2011)

**The supervisory board**

D J I Bratchell

**STATEMENT OF THE SUPERVISORY BOARD**

**To the general shareholder meeting of EMI Group Holdings B.V.**

In accordance with Dutch legislation the annual accounts for the book year ended 31 March 2010 are hereby presented to you

We recommend that you adopt these annual accounts

**The supervisory board**

D J I Bratchell



London, 28 April 2011

## **BOARD OF DIRECTORS' REPORT**

We are pleased to present our report for EMI Group Holdings B.V. (hereinafter referred to as the 'Company') covering the financial year 2009/2010, together with the audited annual accounts for the year ended 31 March 2010.

### **Principal activities**

The Company operates as a finance and intermediate holding company. Until 1 February 2011, the ultimate parent company was Maltby Capital Limited. On 1 February 2011, Maltby Investments Limited, an intermediate company owned by Maltby Capital Limited, sold Maltby Acquisitions Limited, an intermediate company, to Citibank. Maltby Acquisitions Limited became the ultimate holding company of the new group, which owned EMI Group Holdings B.V. Subsequently Maltby Acquisitions Limited changed its name to EMI Group Worldwide Holdings Limited.

On 31 March 2011, a new holding company EMI Global Group Limited was established above EMI Group Worldwide Holdings Limited.

The ultimate parent undertaking and controlling party is CGI Private Equity LP LLC, registered in the state of Delaware, USA.

EMI Group Holdings B.V. operates as part of the EMI Global Group Limited group ("the Group") and has provided a guarantee to the Group's lender; as such the Company is affected by the terms of the Group's banking facilities. The directors have prepared the financial statements on a going concern basis, which they believe is appropriate as set out below.

### **Investments**

The Company made no additions or disposals of investments during the current financial year (FY08/09: disposal of EUR 4.8 million).

The Company recognised an impairment loss of EUR 320.2 million on their investments during the current financial year (FY08/9: EUR 44.7 million).

### **Result for the year ended 31 March 2010**

The result before taxation for the financial year 2009/2010 amounts to EUR 312,140 thousand loss (FY08/09: EUR 44,345 thousand loss).

## **BOARD OF DIRECTORS' REPORT (CONTINUED)**

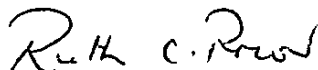
### **FUTURE OUTLOOK AND GOING CONCERN**

The Company will continue its activities as a finance and holding company for other EMI Group companies in the Netherlands. The Company is dependent on the results of its subsidiaries with respect to the result for the financial year 2010/2011.

In last year's Director report the directors of Maltby Investments Limited concluded that there were circumstances which represented a material uncertainty that may cast significant doubt upon the ability of the EMI Group to continue as a going concern. With the change in ownership of Maltby Acquisitions Limited (the parent company of EMI Group Ltd) from IFCP Holdings Limited to Citibank NA per 1 February 2011, the circumstances which represented a material uncertainty in the financial years 2008/2009 and 2009/2010, are no longer in place. The Directors have reasonable expectation that EMI Group Worldwide Holdings Limited formerly Maltby Acquisitions Limited has adequate resources to continue as a going concern for the foreseeable future. For these reasons, the Company's directors continue to adopt the going concern basis in preparing the financial statements.

#### **The board of directors**

R C Prior



London, 28 April 2011

**BALANCE SHEET****31 March 2010**

(After proposed appropriation of the result)

|  | Note | 2010             | 2009             |
|--|------|------------------|------------------|
|  |      | EUR'000          | EUR'000          |
| <b>Non current assets</b>                            |      |                  |                  |
| Financial fixed assets                               | 3    | 1,609,606        | 1,929,799        |
| <b>Total financial fixed assets</b>                  |      | <u>1,609,606</u> | <u>1,929,799</u> |
| <b>Current assets</b>                                |      |                  |                  |
| Amounts due from group companies                     | 4    | 34,186           | 30,631           |
| Bank funds   |      | 34               | 20               |
| <b>Total current assets</b>                          |      | <u>34,220</u>    | <u>30,651</u>    |
| <b>Current liabilities</b>                           |      |                  |                  |
| Other current liabilities                            |      | -                | (4,667)          |
| Taxation payable                                     | 5    | (5,800)          | (5,800)          |
| <b>Total current liabilities</b>                     |      | <u>(5,800)</u>   | <u>(10,467)</u>  |
| <b>Total current assets less current liabilities</b> |      | <u>28,420</u>    | <u>20,184</u>    |
| <b>Total assets less current liabilities</b>         |      | <u>1,638,026</u> | <u>1,949,983</u> |
| <b>Shareholder's equity</b>                          |      |                  |                  |
| Share capital paid up and called up                  | 7    | 183,978          | 183,978          |
| Share premium reserve                                | 7    | 1,674,743        | 1,674,743        |
| Retained earnings                                    | 7    | (220,695)        | 91,262           |
| <b>Total shareholder's equity</b>                    |      | <u>1,638,026</u> | <u>1,949,983</u> |

*See accompanying notes*

**PROFIT AND LOSS ACCOUNT**  
**Year ended 31 March 2010**

|                                      | Note | 2010             | 2009            |
|--------------------------------------|------|------------------|-----------------|
|                                      |      | EUR'000          | EUR'000         |
| Dividend income                      |      | 7,797            | -               |
| Interest income from group companies |      | 256              | 954             |
| <b>Total income</b>                  |      | <u>8,053</u>     | <u>954</u>      |
| Amounts written off investments      |      | (320,193)        | (44,715)        |
| General and administrative expenses  |      | -                | (584)           |
| <b>Loss before taxation</b>          |      | <u>(312,140)</u> | <u>(44,345)</u> |
| Taxation                             | 6    | 183              | (815)           |
| <b>Net Loss</b>                      |      | <u>(311,957)</u> | <u>(45,160)</u> |

*See accompanying notes*

## NOTES TO ANNUAL ACCOUNTS

31 March 2010

### 1. General

EMI Group Holdings B V , Amsterdam, (the 'Company') operates as a finance and intermediate holding company and is a wholly owned subsidiary of EMI Group International Holdings Limited, England. The Company's address is at 27, Wrights Lane, Kensington, London W8 5SW, United Kingdom.

The ultimate parent undertaking and controlling party is CGI Private Equity LP LLC, registered in the state of Delaware, USA.

The parent undertaking of the largest group to consolidate these financial statements as at 31 March 2010 is Maltby Capital Limited and the parent undertaking of the smallest group to consolidate these financial statements is Maltby Investments Limited. Copies of the consolidated financial statements of both Maltby Capital Limited and Maltby Investments Limited for the period ended 31 March 2010 can be obtained from the Company's registered address, 27 Wrights Lane, London W8 5SW.

With effect from 1 October 2004, the Company and EMI Group International B V became UK tax residents, have traded as English branches at Wrights Lane, London W8 5SW, and are registered as branches with the Registrar of Companies for England and Wales.

### 2. Summary of significant accounting policies

#### Basis of presentation

The accounts have been drawn up in accordance with the provisions of Title 9 Book 2 of the Netherlands Civil Code.

The Company has made use of the exemption option as laid down in Article 408, Book 2 of the Netherlands Civil Code. Under this option a company does not consolidate the financial statements of its group companies as a company attaches or separately files the annual report of its ultimate parent company, which includes the accounts of the company and its group companies on a consolidated basis. Consequently, the 31 March 2010 annual accounts of Maltby Capital Limited are separately filed at the Chamber of Commerce in Amsterdam.

Net result and shareholder's equity are determined by reference to historical cost. Income and expenses are allocated to the reporting year to which they relate. Unless stated otherwise, assets and liabilities are included at nominal value.

The functional currency of the Company is the Euro.

The preparation of the financial statements requires the management to form opinions and to make estimates and assumptions that influence the application of principles and the reported values of assets and liabilities and of income and expenditure. The actual results may differ from these estimates. The estimates and the underlying assumptions are constantly assessed. Revisions of estimates are recognised in the period in which the estimate is revised and in future periods for which the revision has consequences.



## **2. Summary of significant accounting policies (continued)**

### **Translation of foreign currencies**

Transactions arising in foreign currencies are translated into Euros at the exchange rate prevailing at the transaction date. At the balance sheet date, assets and liabilities denominated in foreign currencies are translated into Euros at the balance sheet date rates of exchange. Resulting gains or losses are recognised in the profit and loss account.

### **Financial fixed assets**

Investments in subsidiary companies are stated at cost or their assigned value at the date of acquisition. Provision against the carrying value of an investment is made only when management believes that there is a permanent diminution in value.

### **Shareholder's equity**

Financial instruments that are designated as equity instruments by virtue of the economic reality are presented under shareholders' equity. Payments to holders of these instruments are deducted from the shareholders' equity as part of the profit distribution, after deducting any income tax benefit associated.

Financial instruments that are designated as a financial liability by virtue of the economic reality are presented under liabilities. Interest, dividends, income and expenditure with respect to these financial instruments are recognised in the profit and loss as financial income or expense.

### **Dividend income**

Dividends are recognised as income on an accruals basis.

### **Interest income**

Interest income arises on funds provided to other group companies and is recognised on an accruals basis.

### **Taxation**

Tax on the profit for the year comprises current and deferred tax. Current tax is the expected tax payable on the taxable income for the year, using tax rates enacted or substantively enacted at the balance sheet date, and any adjustment to tax payable in respect of previous years.

### 3. Financial fixed assets

Financial fixed assets relate to investments in subsidiary companies. The movement in investments is as follows:

|                 | 2010      | 2009      |
|-----------------|-----------|-----------|
|                 | EUR'000   | EUR'000   |
| Opening balance | 1,929,799 | 1,979,354 |
| Additions       | -         | -         |
| Disposals       | -         | (4,840)   |
| Impairment      | (320,193) | (44,715)  |
| Closing balance | 1,609,606 | 1,929,799 |

The prior year disposals relate to the repayment of share premium amounting to EUR 4,840,000 to EMI Group Holdings BV by one of its subsidiaries, EMI Holdings Netherlands BV.

Impairment losses of EUR 320,193 were recognised on the Company's investments during the 2009/2010 financial year (FY 08/09: EUR 44,715,000).

In accordance with RJ 121 'Impairment of Fixed Assets and Goodwill' the carrying values of the assets have been compared to their recoverable amounts, represented by their value in use to the Group. The value in use has been derived from discounted cash flow projections using nominal discount rates between 9.5% and 12.8% for the recorded music segment on a post-tax basis. For the Company's investments in the music publishing segment nominal discount rates between 7.5% and 10.7% were used on a post-tax basis. For the recorded music segment annual growth rates between -3% to 2% have been assumed over five years plus a terminal value to determine the net present value of the cash flows into perpetuity at the end of the five year period based on a growth rate of 0% to 1%, reflecting the Company's view of the outlook for the business. For the music publishing segment annual growth rates between 0% and 5% have been assumed over a 5 year period, whilst a terminal growth rate of 3.5% was applied.

At 31 March 2010 the Company's directly held investments comprise:

| Name                         | Registered office          | % owned |
|------------------------------|----------------------------|---------|
| <b>Subsidiaries</b>          |                            |         |
| EMI Group International B V  | Amsterdam, The Netherlands | 100     |
| EMI Holdings Netherlands B V | Amsterdam, The Netherlands | 100     |

**4. Receivables**

These comprise.

|   | <u>2010</u>   | <u>2009</u>   |
|---|---------------|---------------|
|   | EUR 000       | EUR'000       |
| Short term loans due from group companies | 29,847        | 23,734        |
| Other amounts due from group companies    | 4,339         | 6,897         |
|   | <u>34,186</u> | <u>30,631</u> |

Other amounts receivable relate to interest on short term loans

**5. Taxation payable**

These comprise

|                  | <u>2010</u>    | <u>2009</u>    |
|------------------|----------------|----------------|
|                  | EUR'000        | EUR'000        |
| Taxation payable | (5,800)        | (5,800)        |
|                  | <u>(5,800)</u> | <u>(5,800)</u> |

The Company has received assessments totalling EUR 7.7 million from the tax authorities in respect of a disputed matter concerning dividend withholding tax covering the period September 1988 to January 1992. The appeal against the assessments was taken to court that ruled in favour of the Company. Following a High Court appeal the court ruled in favour of the tax authorities. Again the Company appealed to a higher court (Supreme Court) of which the outcome ruled not necessarily in favour of the Company or the tax authorities in December 2007. The Supreme Court referred the matter to another High Court to reconsider a decision on the disputed matter. The High Court must investigate whether or not tax credit relief for Dutch dividend withholding tax could be available in the UK.

Separately, the ECJ has taken a decision in the Franked Investment Income GLO [2008] EWHC 2893 (Ch) case. From this case it may be argued that dividends received from the Company should be exempted in the UK. If this argument would hold and imply that no credit relief would be available for Dutch dividend withholding tax, Dutch dividend withholding tax should not be imposed because this contradicts EU law.

The Company and the Dutch tax authorities have reached a conditional agreement to settle an amount of EUR 5.8 million in respect of the assessments, including interest. As this is considered a likely outcome, the full EUR 5.8 million has been provided for above.

**6. Taxation****Tax on profit on ordinary activities**

|  | 2010    | 2009    |
|--|---------|---------|
|  | EUR'000 | EUR'000 |

**UK corporation tax**

|   |   |   |
|---|---|---|
| Payments in respect of group relief     | - | - |
| Adjustment in respect of previous years | - | - |

**Foreign tax**

|   |     |       |
|---|-----|-------|
| Current year                            | -   | -     |
| Adjustments in respect of previous year | 183 | (815) |

|                          |     |       |
|--------------------------|-----|-------|
| Total current tax charge | 183 | (815) |
|--------------------------|-----|-------|

**Deferred tax**

|   |   |   |
|---|---|---|
| Originating and reversal of timing differences        | - | - |
| Effect of changes in tax rate on opening liability    | - | - |
| Changes in recoverable amounts of deferred tax assets | - | - |

|   |     |       |
|---|-----|-------|
| Tax on profit/loss on ordinary activities | 183 | (815) |
|---|-----|-------|

|  | 2010    | 2009    |
|--|---------|---------|
|  | EUR'000 | EUR'000 |

**Factors affecting current tax charge**

|  |           |          |
|--|-----------|----------|
| Loss on ordinary activities before tax | (312,140) | (44,345) |
|--|-----------|----------|

|  |          |          |
|--|----------|----------|
| Loss on ordinary activities multiplied by standard rate of corporation tax in the UK of 28% (2009 - 28%) | (87,399) | (12,417) |
|--|----------|----------|

*Effect of*

|                       |        |        |
|-----------------------|--------|--------|
| Group relief received | (72)   | (103)  |
| Prior year adjustment | 183    | (815)  |
| Permanent difference  | 87,471 | 12,520 |

|                                   |     |       |
|-----------------------------------|-----|-------|
| Total current tax credit/(charge) | 183 | (815) |
|-----------------------------------|-----|-------|

**Factors affecting future tax charge**

As part of the Group, the Company may receive or surrender losses by way of group relief  
This receipt or surrender may be made with or without charge

**Deferred tax**

At the balance sheet date the Company had unused tax losses of EUR nil available for offset against future profits

## 7. Shareholder's equity

The Company has an authorised share capital of 986,990 common shares and 10 B-shares, each with a nominal value of EUR 450. A total of 408,842 common shares and 1 B share have been issued.

During 2009/2010 and 2008/2009 there were no movement in share capital or share premium. During the financial year 2009/2010 and 2008/2009 there were no movements in authorised capital.

The movements in the share capital, translation reserve and share premium are as follows:

|                 | Share<br>capital | Share<br>premium |
|-----------------|------------------|------------------|
|                 | EUR'000          | EUR'000          |
| Opening balance | 183,978          | 1,674,743        |
| Closing balance | <u>183,978</u>   | <u>1,674,743</u> |

The movements in retained earnings are as follows:

|                 | 2010             | 2009          |
|-----------------|------------------|---------------|
|                 | EUR'000          | EUR'000       |
| Opening balance | 91,262           | 136,422       |
| Net loss        | (311,957)        | (45,160)      |
| Closing balance | <u>(220,695)</u> | <u>91,262</u> |

## 8. Remuneration of the supervisory board and board of directors

The Supervisory Director and the Company's Directors received no remuneration for the financial years 2009/2010 and 2008/2009. The Company employs no other personnel.

## **9. Commitments and contingent liabilities**

For corporate income tax purposes, the Company and certain of its Dutch subsidiaries formed a fiscal unity until 30 September 2004, of which the Company was the head and as a consequence the Company can be held jointly and severally liable for the obligations of the fiscal unity in respect of corporate income tax assessments payable

EMI Group Holdings B V acceded, on 28 January 2008, to a debenture dated 30 August 2007 (as amended, supplemented, novated, extended, restated or varied from time to time) and made between, amongst others, Maltby Acquisitions Limited (formerly known as Maltby Limited) and Citibank, N A , London Branch as Security Agent, pursuant to which the company charged, by way of mortgage or fixed charge or assign by way of security (as appropriate) all of their right, title and interest in certain assets, charge all or substantially all of their present and future assets and undertaking by way of first floating charge in favour of the Security Agent to secure the repayment of the Secured Liabilities (as defined therein) and covenant that they will, on demand, pay and discharge the Secured Liabilities

## **10. Transactions with related parties**

Transactions with related parties include relationships between the Company, the Company's participating interests and the Company's directors

As at 31 March 2010, the accounts receivable from related parties amounted to EUR 34 million (FY08/09 EUR 31 million) and the account payable to EUR nil (FY08/09 EUR 5 million)

Dividends received from participating interests in FY09/10 amounted to EUR 8 million (FY08/09 EUR nil)

The remuneration of directors and supervisory directors is included in note 8

## **OTHER INFORMATION**

### **Events after the balance sheet date**

As described in the directors' report there was a change in parent company on 1 February 2011

### **Statutory arrangements in respect of appropriation of the result for the year**

In accordance with Article 17 of the Company's Articles of Association, the result for the year ended 31 March 2010 as shown in the profit and loss account has been added to retained earnings in the balance sheet following a decision of the shareholder

### **Proposed appropriation of the result for the year**

The Board of Directors do not propose a dividend for the year ended 31 March 2010 (2009: EUR nil)

### **Auditor's report**

The auditor's report sets forth on the next page

\* \* \* \* \*

#### **The board of directors**

R C Faxon  
R C Prior

#### **The supervisory board**

D J I Bratchell

London, 28 April 2011

## **Independent auditor's report**

To the General Meeting of Shareholders

### **Report on the financial statements**

We have audited the accompanying financial statements for the year 2010 of EMI Group Holdings B.V., Amsterdam, which comprise the balance sheet as at 31 March 2010 and the statement of income for the year then ended and the notes, comprising a summary of the accounting policies and other explanatory information

#### ***Management's responsibility***

Management is responsible for the preparation and fair presentation of the financial statements in accordance with Part 9 of Book 2 of the Netherlands Civil Code. Furthermore, management is responsible for such internal control as it determines is necessary to enable the preparation of the financial statements that are free from material misstatement, whether due to fraud or error

#### ***Auditor's responsibility***

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with Dutch law, including the Dutch Standards on Auditing. This requires that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



***Opinion***

In our opinion, the financial statements give a true and fair view of the financial position of EMI Group Holdings B.V. as at 31 March 2010 and of its result for the year then ended in accordance with Part 9 of Book 2 of the Netherlands Civil Code

**Report on other legal and regulatory requirements**

Pursuant to the legal requirements under Section 2:393 sub 5 at e and f of the Netherlands Civil Code, we have no deficiencies to report as a result of our examination whether the management board report, to the extent we can assess, has been prepared in accordance with part 9 of Book 2 of this Code, and if the information as required under Section 2:392 sub 1 at b - h has been annexed. Further, we report that the management board report, to the extent we can assess, is consistent with the financial statements as required by Section 2:391 sub 4 of the Netherlands Civil Code

Amstelveen, 28 April 2011

KPMG ACCOUNTANTS N.V.

R.P. van der Brugge RA

# OS AA01

## Statement of details of parent law and other information for an overseas company



☒ **What this form is for**  
You may use this form to  
accompany your accounts  
disclosed under parent law

☐ **What this form is NOT**  
You cannot use this form  
for an alteration of manner  
with accounting require

SATURDAY

COMPANIES HOUSE

### Part 1 Corporate company name

|                                      |  |   |   |   |   |   |   |   |  |  |
|--------------------------------------|--|---|---|---|---|---|---|---|--|--|
| Corporate name of overseas company ① | EMI GROUP HOLDINGS B V   |   |   |   |   |   |   |   |  |  |
|                                      | If the company has already been registered in the UK, please enter the establishment number below. |   |   |   |   |   |   |   |  |  |
| UK establishment number ②            | B  | R | 0 | 0 | 7 | 8 | 7 | 2 |  |  |

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*  
① This is the name of the company in its home state  
② This should only be completed if the company has already been registered in the UK

### Part 2 Statement of details of parent law and other information for an overseas company

|           |   |  |
|-----------|---|--|
| <b>A1</b> | <b>Legislation</b>  |  |
|           | Please give the legislation under which the accounts have been prepared and, if applicable, the legislation under which the accounts have been audited  | ① This means the relevant rules or legislation which regulates the preparation and, if applicable, the audit of accounts |
|           | Legislation ①   | TITLE 9 BOOK 2 OF THE NETHERLANDS CIVIL CODE   |
| <b>A2</b> | <b>Accounting principles</b>  |  |
| Accounts  | Have the accounts been prepared in accordance with a set of generally accepted accounting principles?<br>Please tick the appropriate box<br><input checked="" type="checkbox"/> No. Go to Section A3<br><input type="checkbox"/> Yes. Please enter the name of the organisation or other body which issued those principles below, and then go to Section A3. | ① Please insert the name of the appropriate accounting organisation or body  |
|           | Name of organisation or body ②  |  |
| <b>A3</b> | <b>Accounts</b>   |  |
| Accounts  | Have the accounts been audited? Please tick the appropriate box<br><input type="checkbox"/> No Go to Section A5<br><input checked="" type="checkbox"/> Yes Go to Section A4   |  |

**OS AA01**

Statement of details of parent law and other information for an overseas company

|  |   |  |
|--|---|--|
| <b>A4 Audited accounts</b>   |   |  |
| Audited accounts   | Have the accounts been audited in accordance with a set of generally accepted auditing standards?<br>Please tick the appropriate box.<br><input type="checkbox"/> No Go to Part 3 'Signature'<br><input checked="" type="checkbox"/> Yes. Please enter the name of the organisation or other body which issued those standards below, and then go to Part 3 'Signature' | <b>1</b> Please insert the name of the appropriate accounting organisation or body |
| Name of organisation or body <b>1</b>  |   |  |
| <b>A5 Unaudited accounts</b>   |   |  |
| Unaudited accounts   | Is the company required to have its accounts audited?<br>Please tick the appropriate box<br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes.   |  |
| <b>Part 3 Signature</b>  |   |  |
| I am signing this form on behalf of the overseas company                                 |   |  |
| Signature  | <div>Signature</div> <div>X <i>Ruth C. Row</i> X</div>  |  |
| This form may be signed by.<br>Director, <del>Secretary</del> , Permanent representative |   |  |

## OS AA01

Statement of details of parent law and other information for an overseas company



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



### Important information

Please note that all this information will appear on the public record.



### Where to send

You may return this form to any Companies House address

#### England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### Scotland

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### Northern Ireland

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1.



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and, if appropriate, the registered number, match the information held on the public Register
- ☐ You have completed all sections of the form, if appropriate
- ☐ You have signed the form



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)