

## Section 106

The Insolvency Act 1986  
**Return of Final Meeting in a  
 Creditors' Voluntary Winding Up  
 Pursuant to Section 106 of the  
 Insolvency Act 1986**

# S.106

To the Registrar of Companies

For official use

Company Number

FC025575

Name of Company

(a) Insert full name of company

(a) TXU Europe German Finance BV

(b) Insert full name(s) and address(es)

I / We, (b) Roy Bailey, Elizabeth A Bingham and Alan R Bloom  
 Ernst & Young LLP, 1 More London Place, London SE1 2AF

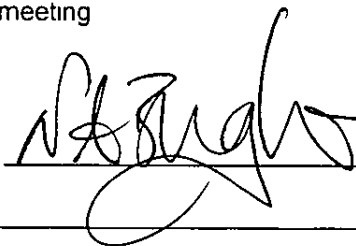
give notice

(c) Delete as applicable  
(d) Insert date

(e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

- 1 that a general meeting of the company was duly (c) held on (d) 03 June 2013 pursuant to Section 106 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) (e) laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and (c) no quorum was present at the meeting,
- 2 that a meeting of the creditors of the company was duly held on (d) 03 June 2013 pursuant to Section 106 of the Insolvency Act 1986, for the purpose of having the said account laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and (c) no quorum was present at the meeting

Signed



Date

6 JUNE 2013

Presenter's name, address and reference (if any)

Yungdung Gurung  
 Ernst & Young LLP  
 1 More London Place  
 London SE1 2AF

Ref ML7E/YG/RB/LO2085/D12 09



## Section 106

## Liquidator's statement of account creditors' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of company TXU Europe German Finance BV

From 22 October 2004 (commencement of winding up) to 03 June 2013 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
Receipts	£	£		£
Cash at Bank		6 565	Costs of Solicitor to Liquidator	
Cash in Hand			Other Law Costs	
Marketable Securities			Liquidator's remuneration	£ (6,565)
Sundry Debtors			Where (% on £ realized)	
Stock in Trade			applicable (% on £ distributed)	
Work in Progress			By whom fixed	
Freehold Property				
Leasehold Property				
Plant and Machinery			Auctioneer's and Valuer's charges	
Furniture, Fittings, Utensils etc			Costs of possession and maintenance of estate	
Patents Trademarks etc	1 100 000		Costs of notices in Gazette and Local Paper	
Inter Company Receivables			Incidental outlay	
Investments			Total Costs and Charges	£ (6 565)
Surplus from securities			(i) Debenture holders	
Unpaid calls at commencement of winding up			Payment of £ per £ debenture	£
Amount received from calls on contributories made in the winding up			Payment of £ per £ debenture	
Receipts per trading account			Payment of £ per £ debenture	
Other property viz Interest				£
	£ 1 100 000		(ii) Creditors	
			*Preferential	
			*Unsecured	
Less	£		Dividends – See Note (3) below	251 047 283*
Payments to redeem securities			(The estimate of amount expected to rank for dividend was £251,191712)	n/a
Costs of Execution				
Payments per Trading Account			(iii) Returns to Contributories	
			per £	£
			† share	
			per £	
			† share	
			per £	
			† share	
Net realisations	£ 1,100,000	6,565		
			BALANCE	
				£ Nil

**Section 106**

(1) Assets, including \_\_\_\_\_ shown in the statement of assets and liabilities and estimated to be of the value of £ \_\_\_\_\_ have proved to be unrealisable.

(2) ~~State amount paid into the Insolvency Services Account in respect of~~

\_\_\_\_\_ (a) ~~unclaimed dividends payable to creditors in the winding up~~ £ \_\_\_\_\_

\_\_\_\_\_ (b) ~~other unclaimed dividends in the winding up~~ £ \_\_\_\_\_

\_\_\_\_\_ (c) ~~monies held by the company in trust in respect of dividends or other sums due before commencement of the winding up to any person as a member of the company~~ £ \_\_\_\_\_

(3) Add here any special remarks the Liquidator thinks desirable

The directors' Statement of Affairs showed Intercompany receivables with a book value totalling £251.2 million and an estimated to realise value of £1.1 million. The intercompany receivables were denominated in Euros and these were converted to GBP Sterling at the rate of £ / €1.45 (exchange rate as at the date of appointment). Receivables totalling £250,902,855 (€363,809,140) were assigned to TXU Europe Ireland 1 (in Creditors' Voluntary Liquidation) as a first and final dividend in respect of their unsecured claim of £251,047,283 (€364,018,561) on 22 October 2004. A receivable in the sum of £144,428 (€209,421) was assigned to TXU Europe Energy Trading Limited (in Administration) ("TXU EET") as a first and final dividend in respect of their unsecured claims of £144,428 (€209,421) and an agreement cover all the liquidation costs including the Joint Liquidators' remuneration, on 22 October 2004.

In accordance with the agreement, liquidation costs including the Joint Liquidators' remuneration were paid by TXU EET following approval by their Creditors' Committee.

Dated 6 JUNE 2013

Signed (by the Joint Liquidator) \_\_\_\_\_

Name and address of Joint Liquidator (IN BLOCK LETTERS) Elizabeth A Bingham

Ernst & Young LLP, 1 More London Place, London SE1 2AF

**Notes**

\* State number. Preferential creditors need not be separately shown if all creditors have been paid in full.

† State nominal value and class of share.